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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED
東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

EXTENSION OF LONG STOP DATE IN RELATION TO THE SUBSCRIPTION OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

References are made to the announcements issued by Oriental Payment Group Holdings Limited (the "**Company**") dated 15 August 2025 and 28 August 2025 in relation to the subscription of Convertible Bonds under General Mandate (collectively, the "**Announcements**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

In light of the additional time required to fulfill the Conditions Precedent, the Company and the Subscribers executed side letters after trading hours on 5 September 2025, which formalise the mutual agreement to extend the Long Stop Date from 5 September 2025 to 30 September 2025, or to such later date as may be agreed upon in writing by the parties.

Saved as disclosed above, all other information as set out in the Announcements remains unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcements.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Oriental Payment Group Holdings Limited
Tsang Chi Kit
Executive Director

Hong Kong, 5 September 2025

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as executive Director, and Mr. Tong Tsz Kwan and Ms. Tam Yuen Lam Angela as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.