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TradeGo FinTech Limited
捷利交易寶金融科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8017)

DISPOSAL OF TREASURY SHARES UNDER GENERAL MANDATE

Reference is made to the next day disclosure return of TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 8 September 2025 in relation to the sale of 28,100,000 treasury shares through on-market transactions for a total consideration of HK$54,472,480 (the "**First Batch Disposal**"). The board (the "**Board**") of directors (the "**Directors**", and each a "**Director**") is pleased to announce that on 9 September 2025, the Company has further sold 21,188,000 treasury shares through on-market transactions for a total consideration of HK$41,196,880 (the "**Second Batch Disposal**", together with the First Batch Disposal, the "**Disposal**"), and therefore has in aggregate sold 49,288,000 treasury shares (the "**Disposed Shares**") in the past 12 months, amounting to approximately 7.25% issued share capital (excluding treasury shares) of the Company as at the date of this announcement. The Disposed Shares are ordinary shares of the Company, and the total par value of the Disposed Shares is HK$492,880, with par value of HK$0.01 each.

PROCEEDS FROM THE DISPOSAL AND SELLING PRICE

The gross proceeds from the Disposal amount to approximately HK$95,669,360, and the net proceeds from the Disposal amount to approximately HK$95,551,237. The highest price for selling the Disposed Shares was HK$2.03 per share and the lowest price was HK$1.90 per share.

USE OF THE PROCEEDS AND REASONS FOR AND BENEFITS OF THE DISPOSAL

The net proceeds from the Disposal are intended to be utilised for (1) capital injection into TradeGo Markets Limited ("**TGM**"), an indirectly wholly-owned subsidiary of the Company; (2) replenishment of TGM's cash reserve for operation of IPO margin financing business; and (3) provision of facilities to TGM's institutional and high-net-worth customers. The Directors intend to apply the net proceeds from the Disposal in the following manners:

Intended use of the net proceeds	**Amount of net proceed allocated** *(HK$10'000)*	**Expected timeline for full utilisation**
Capital Injection into TGM	4,000.00	31 March 2026
Replenishment of TGM's cash reserve for operation of IPO margin financing business	3,500.00	31 March 2026
Provision of facilities to TGM's institutional and high-net-worth customers	2,055.12	31 March 2026
Total	**9,555.12**	

The Board considers that the proceeds from the Disposal will improve the capital and financial position of the Group, enable the realisation of treasury shares at a reasonable premium, while releasing the outstanding share capital and promoting market liquidity, which is conducive to expanding the shareholder and capital base and in the interests of the Company and shareholders as a whole.

GENERAL MANDATE

The Disposal was conducted under the general and unconditional mandate (the "**General Mandate**") approved at the annual general meeting of the Company on 20 August 2025 (the "**AGM**"), pursuant to which the Directors are permitted to issue, allot and deal with new shares of the Company (the "**Share(s)**") (including any sale or transfer of treasury shares out of treasury) with an aggregate number of not exceeding 20% of the total number of Shares in issue (excluding treasury shares) as at the date of the AGM (i.e. 126,142,400 Shares). The Disposal was within the limit of the General Mandate and did not require additional approval from shareholders.

FUNDRAISING ACTIVITIES IN THE PAST TWELVE MONTHS

References being made to the announcements of the Company dated 24 June 2025, 2 July 2025 and 7 July 2025, in the twelve months immediately preceding the date of this announcement, apart from the Disposal, the Company also completed the placing of 80,000,000 Shares on 7 July 2025 (the "**Placing**"). The net proceeds from the Placing amounted to approximately HK$49.63 million, which would be utilised for (i) developing the DeepTrade real-time trading engine; (ii) building the TradeSeek artificial intelligence interaction system based on large language model; (iii) upgrading the LiveReport big data product; and (iv) upgrading the grey market trading system.

The DeepTrade real-time trading engine and TradeSeek artificial intelligence interaction system project have been launched and approximately HK$3.66 million has been invested as of August 2025. The remaining unutilised proceeds will be utilised based on the original plan as disclosed in the announcement of the Company dated 2 July 2025.

The details of the use of proceeds from the Placing are as follows:

Implementation Plan	**Allocated Amount of Proceeds** *(HK$10'000)*	**Actual Amount Utilised as of 9 September 2025** *(HK$10'000)*	**Unutilised Proceeds as of 9 September 2025** *(HK$10'000)*	**Expected Timeline for Full Utilisation**
Develop the DeepTrade real-time trading engine	2,035.00	190.98	1,844.02	30 June 2028
Build the TradeSeek artificial intelligence interaction system based on large language model	1,191.00	174.52	1,016.48	30 June 2028
Upgrade the LiveReport big data product	1,042.00	0.00	1,042.00	30 June 2028
Upgrade the grey market trading system	695.00	0.00	695.00	30 June 2028
	4,963.00	365.50	4,597.50	

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Hong Kong, 9 September 2025

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.