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Yunhong Guixin Group Holdings Limited
運鴻硅鑫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8349)

INSIDE INFORMATION
CHANGE OF SUBSTANTIAL SHAREHOLDER

This announcement is made by Yunhong Guixin Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) (the "**SFO**").

As at the date of this announcement, Yunhong Group Co., Limited ("**Yunhong**") holds 40,000,000 shares of the Company (the "**Shares**"), representing 10% of the issued share capital of the Company. Yunhong is 70% owned by LF INTERNATIONAL PTE. LTD., a limited liability company incorporated in Singapore ("**LFS**"), which is ultimately wholly owned by Mr. Li Yubao ("**Mr. Li**"), the chairman of the board (the "**Board**") of directors (the "**Director(s)**") of the Company. As at the date of this announcement, LF INTERNATIONAL PTE. LTD., a limited liability company incorporated in the British Virgin Islands ("**LFB**") and wholly-owned by LFS, holds 122,600,000 Shares, representing approximately 30.65% of the issued share capital of the Company. Accordingly, Yunhong and LFB collectively hold 162,600,000 Shares, representing approximately 40.65% of the issued share capital of the Company. Mr. Li is deemed to be interested in all the Shares held by LFB and Yunhong for the purposes of the SFO.

On 10 September 2025 (after trading hours), the Board was informed by Mr. Li that LFS had transferred 30% of its equity interest in Yunhong to Zhong Qing Bao Shang Group Limited* (中青寶上集團有限公司) ("**Zhong Qing Bao Shang**"), an independent third party of the Company and its connected persons (as defined under the GEM Listing Rules) (the "**Transfer**"). Zhong Qing Bao Shang, a limited liability company established in July 2022, is a platform company integrating industry, trade and finance for international economic and trade integration. In addition, Zhong Qing Bao Shang shall hold 40% of the equity interest in Yunhong as a nominee for LFS.

Upon completion of the Transfer, Zhong Qing Bao Shang will be deemed to be interested in all the Shares held by Yunhong for the purposes of the SFO and will become a substantial shareholder of the Company. LFS will continue to hold more than one-third of the voting rights in Yunhong. Accordingly, Mr. Li remains deemed to be interested in all the Shares held by LFB and Yunhong for the purposes of the SFO. As a result, Mr. Li's interest in the Company remains unchanged, and he continues to be the single largest shareholder of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Yunhong Guixin Group Holdings Limited
Li Yubao
Chairman

Hong Kong, 10 September 2025

As at the date of this announcement, the executive Directors are Mr. Li Yubao, Ms. Zhang Yaping and Ms. Shi Dongying; and the independent non-executive Directors are Ms. Long Mei, Mr. Wen Peng and Mr. Ng Sai Leung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of its publication and on the website of the Company at www.nantongrate.com.

* *For identification purpose only*