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WEBX INTERNATIONAL HOLDINGS COMPANY LIMITED
智雲國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8521)

COMPLETION OF ISSUE OF SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of WebX International Holdings Company Limited ("**Company**") dated 29 July 2025, 18 August 2025 and 1 September 2025 in relation to the proposed issue of new shares under the General Mandate (collectively, the "**Announcements**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Conditions Precedent set out in the Subscription Agreement had been fulfilled and Completion took place on 10 September 2025 in accordance with the terms and conditions of the Subscription Agreement. Pursuant to the Subscription Agreement, the Company allotted and issued a total of 63,000,000 Subscription Shares to the Subscriber at the issue price of HK$0.76 per Subscription Share.

The table below sets out the changes to the shareholding structure of the Company as a result of Completion:

	Immediately before Completion		**Immediately after Completion**	
Shareholders	*No. of Shares*	*Approximate %*	*No. of Shares*	*Approximate %*
Mr. Wong Kai Hung Kelvin *(Note 1)*	5,000	0.00	5,000	0.00
Mr. Li Jian *(Note 2)*	89,495,000	15.54	89,495,000	14.00
Mr. Chen Simon Guomin *(Note 3)*	80,540,000	13.98	80,540,000	12.60

Shareholders	Immediately before Completion		Immediately after Completion	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Ms. Li Yingyang	81,595,000	14.17	81,595,000	12.77
Meta Tdex Technology LLC *(Note 4)*	96,000,000	16.67	96,000,000	15.02
Public				
Subscriber	–	–	63,000,000	9.86
Other Shareholders	228,365,000	39.65	228,365,000	35.74
Total	576,000,000	100.00	639,000,000	100.00

Notes:

1. Mr. Wong Kai Hung Kelvin is an executive Director and the chairman of the Board.

2. Mr. Li Jian is an executive Director.

3. Mr. Chen Simon Guomin is an executive Director.

4. 60% of the issued share capital of Meta Tdex Technology LLC is owned by Mr. Yasir Ali, and therefore Mr. Yasir Ali is deemed to be interested in the Shares held by Meta Tdex Technology LLC, his controlled corporation.

5. Certain percentage figures included in this table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

By order of the Board
WebX International Holdings Company Limited
Wong Kai Hung Kelvin
Chairman

Hong Kong, 10 September 2025

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Wong Kai Hung Kelvin, Mr. Li Jian and Mr. Chen Simon Guomin; one non-executive Director, namely, Mr. Hung Yuk Miu; and three independent non-executive Directors, namely, Mr. Ng Wing Heng Henry, Dr. Chan Yee Wah and Mr. Liu Mingfang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of publication and on the Company's website at www.webx.info.