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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED
東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

This announcement is made by Oriental University City Holdings (H.K.) Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company proposes to make certain amendments (the "**Proposed Amendments**") to the existing articles of association of the Company (the "**Existing Articles**") by way of adoption of the amended and restated articles of association (the "**New Articles**") incorporating and consolidating all the Proposed Amendments.

The major details of the Proposed Amendments include:

(i) amendment of the relevant provisions of the Existing Articles to expressly allow voting by the shareholders of the Company (the "**Shareholders**") at its general meetings via electronic means in accordance with the applicable laws of Hong Kong and the GEM Listing Rules;

(ii) amendment of the relevant provisions of the Existing Articles to allow for holding electronic and hybrid general meetings of the Company; and

(iii) making consequential and other housekeeping amendments to better align with the wordings and requirements of the applicable laws of Hong Kong and the GEM Listing Rules.

The Proposed Amendments and the adoption of the New Articles are subject to the passing of a special resolution by the Shareholders at the forthcoming annual general meeting of the Company (the "**AGM**").

A circular containing, among others, details of the Proposed Amendments and the adoption of the New Articles, together with a notice convening the AGM and the proxy form will be despatched to the Shareholders in due course.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Liu Ying Chun
Chief Executive Officer and Executive Director

Hong Kong, 12 September 2025

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the non-executive Director is Ms. Geng Yu; and the independent non-executive Directors are Mr. Tan Yeow Hiang, Kenneth, Mr. Wilson Teh Boon Piaw and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.oriental-university-city.com.