SIMPLICITY HOLDING LIMITED
倩碧控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8367)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER NEW GENERAL MANDATE

References are made to the announcements of Simplicity Holding Limited (the "**Company**") dated 12 September 2025 (the "**Announcement**") relating to the placing of new shares under new general mandate. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

In addition to the information disclosed in the Announcement, the board of directors of the Company would like to further provide the following information.

USE OF PROCEEDS FROM THE PLACING OF NEW SHARES UNDER GENERAL MANDATE (THE "2024 PLACING")

2024 Placing

On 18 November 2024, the Company entered into the placing agreement with the placing agent pursuant to which the placing agent has agreed to place, on a best effort basis, to not less than six independent placees for up to 230,160,000 new Shares at a price of HK$0.017 per placing share, for and on behalf of the Company. The maximum number of 230,160,000 placing shares represents approximately 20.00% of the entire issued share capital of the Company of 1,150,839,695 Shares as at the date of this announcement and approximately 16.67% of the Company's entire issued share capital as enlarged by the placing. The net proceeds from the placing of approximately HK$3.8 million (assuming the placing shares are fully placed and after all relevant expenses) will be used for general working capital of the Group. All the conditions precedent set out in the placing agreement have been fulfilled and the placing was completed on 17 December 2024 and 230,160,000 new Shares were issued to not less than six placees at the placing price. Details are set out in the Company's announcement dated 18 November 2024 and 17 December 2024.

The following table sets forth the status of use of proceeds from the 2024 Placing:

	Intended use of net proceeds from the 2024 Placing *HK$'000*	**Utilised net proceeds from the 2024 Placing as at 31 March 2025** *HK$'000*	**Utilised net proceeds from the 2024 Placing as at 12 September 2025** *HK$'000*	**Unutilised net proceeds from the 2024 Placing as at 12 September** *HK$'000*
General working capital of the Group	3,800	3,211	589	-

By Order of the Board
Simplicity Holding Limited
Choi Pun Lap
Executive Director and Company Secretary

Hong Kong, 16 September 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Choi Pun Lap, Mr. Leung Wai Tai; and the independent non-executive Directors of the Company are Mr. Lo Cheuk Fei Jeffrey, Mr. Cheung Hiu Fung and Ms. Ip Sin Nam Ingrid.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at http://www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication and posting and will be published and remains on the website of the Company at http://www.simplicityholding.com.

* *For identification purpose only*