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GT Gold Holdings Limited
大唐黃金控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8299)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Sole Overall Coordinator and Joint Placing Agent

第一上海 FIRST SHANGHAI GROUP

Joint Placing Agent **Joint Placing Agent**

中銀國際 BOCI 富強證券 FORTUNE (HK) SECURITIES

Reference is made to the announcements of GT Gold Holdings Limited (the "**Company**") dated 22 September 2025 (the "**Announcement**") in relation to the placing of up to 1,038,600,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

This supplemental announcement is made to provide further information on the use of proceeds from the Placing.

As disclosed in the Announcement, assuming that all the Placing Shares are successfully placed through the Placing Agreement, the net proceeds (the "**Net Proceeds**") from the Placing ((after deducting all applicable costs and expenses, including any placing commission, legal fees and levies) are estimated to be approximately HK$274.47 million. Set out below is the breakdown of and the expected timeline for the use of the Net Proceeds:

Use of Net Proceeds		**Allocation of the Net Proceeds** *HK$' million (approximate)*	**Percentage of the Net Proceeds** *%*	**Expected timeline on utilisation**
(A)	For the future acquisition by the Group	192.13	70	By 31 March 2026
(B)	In fulfilment of the Group's contributions or loans towards two cooperation agreements in relation to engineering verification and resource reserve; and AI Mining Co. Ltd.	13.72	5	By 31 December 2026
(C)	To replenish the Company's working capital and for general corporate purposes	68.62	25	By 30 April 2027
		274.47	100	

In relation to the future acquisition of the Group under column (A) above, the Company has been evaluating several potential acquisition targets of gold mines and communicating with the mine owners, who are independent third parties of the Company and its connected perrons, in relation to the possible acquisition of any one of those gold mines (the "**Possible Acquisition**"). Such acquisition, if materialised, may constitute a notifiable transaction of the Company.

As at the date of this announcement, no binding terms or agreements have been entered into by the Company in respect of the Possible Acquisition. The preliminary discussions are still in process, and may or may not materialise. The Company will make further announcements in compliance with the GEM Listing Rules as and when appropriate.

Shareholders and potential investors of the Company should note that the Placing is subject to the fulfilment of the conditions as set out in the Placing Agreement. The Placing may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board
G T Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at http://www.gt-gold.com/.