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Web3 Meta Limited

瓦普思瑞元宇宙有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

REVISED TIMETABLE IN RELATION TO PROPOSED SHARE CONSOLIDATION

Reference is made to the announcement of Web3 Meta Limited (the "**Company**") dated 15 September 2025 in relation to the proposed share consolidation and change in board lot size, the announcement of the Company dated 15 September 2025 in relation to the proposed subscription of new shares under the specific mandate and the announcement of the Company dated 19 September 2025 in relation to delay in despatch of circular (together, the "**Announcements**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the "**Circular**") containing details of, among other things, (i) the proposed Share Consolidation; (ii) the proposed Change in Board Lot Size; (iii) the proposed Subscription; and (iv) notice convening the EGM were originally expected to be despatched to the Shareholders on or before 19 September 2025. As additional time is required to finalise certain information and to arrange for the publication of the Circular, the Company now expects that the despatch of the Circular will be postponed to a date falling on or before 3 October 2025.

REVISED EXPECTED TIMETABLE

In view of the delay in the dispatch of the Circular, the expected timetable of the proposed Share Consolidation and the proposed Change in Board Lot Size is expected to be revised as follows:

Event	**Time and Date**
Expected dispatch date of circular, proxy form and the notice of the EGM	on or before Friday, 3 October 2025
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM	4:00 p.m. on Tuesday, 14 October 2025

Event	Time and Date
Closure of the register of members for determining the entitlement to attend and vote at the EGM (both days inclusive)	Wednesday, 15 October 2025 to Monday, 20 October 2025
Latest date and time for lodging the proxy forms for the EGM	11:00 a.m. on Saturday, 18 October 2025
Record date for the EGM	Monday, 20 October 2025
Date and time of the EGM	11:00 a.m. on Monday, 20 October 2025
Publication of announcement of poll results of the EGM	Monday, 20 October 2025
Effective date of the Share Consolidation	Wednesday, 22 October 2025
Dealing in the Consolidated Shares commences	9:00 a.m. on Wednesday, 22 October 2025
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares	Wednesday, 22 October 2025
Original counter for trading in the Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Wednesday, 22 October 2025
Temporary counter for trading in the Consolidated Shares in board lots of 250 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Wednesday, 22 October 2025
Original counter for trading in the Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Thursday, 6 November 2025
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Thursday, 6 November 2025
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Thursday, 6 November 2025

Event	Time and Date
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares	4:00 p.m. on Wednesday, 26 November 2025
Temporary counter for trading in the Consolidated Shares in board lots of 250 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Wednesday, 26 November 2025
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends	4:10 p.m. on Wednesday, 26 November 2025
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares	Friday, 28 November 2025

All times and dates in this announcement refer to Hong Kong local times and dates. Details or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

On behalf of the Board
Web3 Meta Limited
Zeng Jin
Chairman and Executive Director

Hong Kong, 25 September 2025

As at the date of this announcement, the Board comprises Mr. Zeng Jin and Ms. Tian Yuan as executive Directors; and Mr. Chen Ce, Ms. Zhu Minli and Ms. Zhu Xiaolin as independent non-executive Directors.