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JLOGO Holdings Limited

聚利寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8527)

(1) QUARTERLY UPDATE ON RESUMPTION PROGRESS; AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by JLogo Holdings Limited (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 18 March 2025, 1 April 2025, 27 June 2025 and 4 July 2025, respectively (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

As disclosed in the announcement of the Company dated 4 July 2025, the Company received the following Resumption Guidance from the Stock Exchange, requiring the Company to:

(i) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;

(ii) demonstrate the Company's compliance with Rule 17.26 of the GEM Listing Rules; and

(iii) inform the market of all material information for the Company's shareholders and other investors to appraise the Company's position.

UPDATE ON THE RESUMPTION PROGRESS

The Company is taking active steps to fulfill the Resumption Guidance in order to resume the trading in the shares of the Company (the "**Shares**").

The current status of the Company's fulfilment of the Resumption Guidance as at the date of this announcement is summarised as follows:

Publication of outstanding financial results

The management of the Company is actively engaging in negotiations with the Auditors for (i) the settlement of outstanding audit fees for the year ended 31 December 2023; (ii) the audit fees for the year ended 31 December 2024; and (iii) the schedule of releasing 2024 Annual Results and the 2024 Annual Report. The expected date of publication of the 2024 Annual Results will be on or before 31 December 2025 while the expected date of publication of the 2024 Annual Report will be announced in due course.

Pursuant to Rules 18.53 and 18.78 of the GEM Listing Rules, the Company is required to (i) publish the interim results for the six months ended 30 June 2025 (the "**2025 Interim Results**") not later than two months after the end of that period of six months, i.e. on or before 31 August 2025; and (ii) despatch the interim report for the six months ended 30 June 2025 (the "**2025 Interim Report**") to the Shareholders not later than three months after the end of that period of six months, i.e. on or before 30 September 2025.

Given that the 2025 Interim Results and 2025 Interim Report will contain certain audited financial information from the 2024 Annual Results, the Company is unable to publish the 2025 Interim Results and despatch the 2025 Interim Report within the prescribed period in accordance with the GEM Listing Rules.

Demonstration of the Company's compliance with Rule 17.26 of the GEM Listing Rules

The Group is principally engaged in the business of: (1) Asian full services restaurant operations in Singapore with three Singapore subsidiaries of restaurant outlets; and (2) sixteen outlets of artisanal bakery chain in Malaysia with one Malaysia subsidiary. The business operations of the Group are continuing as usual in all material respects notwithstanding the trading in the Shares has been suspended since 1 April 2025.

The Company is actively communicating with a financial advisor (the "**Financial Advisor**"), who was served for the Group's financial advisor in previous transactions, for (i) fund raising; and (ii) formulation and implementation of a resumption plan to satisfy the requirements under Rule 17.26 of the GEM Listing Rules after assessment of the Company's latest management accounts by the Financial Advisor. The Financial Advisor is currently preparing a detailed resumption plan. The Company will continue to keep its shareholders and potential investors abreast of the material developments by making further announcement(s) as and when appropriate.

Announce all material information

Since the suspension of trading in its Shares, the Company has been keeping its shareholders and potential investors informed of all material information to appraise the Company's position by way of announcements on the website of the Stock Exchange in accordance with the GEM Listing Rules. The Company will continue to keep its shareholders and potential investors abreast of the material developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2025 and will remain suspended until further notice.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By Order of the Board
JLogo Holdings Limited
Ms. LOW Yeun Ching @ Kelly Tan
Chairlady and Chief Executive Officer

Hong Kong, 30 September 2025

As at the date of this announcement, the executive Directors are Ms. LOW Yeun Ching @ Kelly Tan, Mr. Sean LOW Yew Hong, Mr. CHIU Ka Wai and Mr. WU Guangliang; and the independent non-executive Directors are Mr. John Chi Chung MAN, Mr. KHOR Khie Liem Alex and Mr. LEYNG Thai Weng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.jlogoholdings.com.