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NIU HOLDINGS LIMITED

(formerly known as King Of Catering (Global) Holdings Ltd.)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8619)

ANNUAL GENERAL MEETING HELD ON 30 SEPTEMBER 2025 – POLL RESULTS AND RETIREMENT OF DIRECTORS

POLL RESULTS OF THE AGM

References are made to (i) the notice of annual general meeting of NIU Holdings Limited (the “**Company**”) dated 1 September 2025 (the “**AGM Notice**”), in relation to the annual general meeting of the Company to be convened on 30 September 2025 (the “**AGM**”); and (ii) the circular of the Company dated 1 September 2025 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular and the AGM Notice.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that all resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll. Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

Ordinary Resolutions		Number of Shares (approximate % of votes cast)		Total number of votes cast
		For	Against	
1.	To receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company for the year ended 31 March 2025.	19,809,550 (100%)	0 (0%)	19,809,550
2.	(a) To re-elect Ms. Leung Suet Yiu as an executive director of the Company.	19,809,550 (100%)	0 (0%)	19,809,550
	(b) To re-elect Mr. Yuen Chi Ping as a non-executive director of the Company.	19,809,550 (100%)	0 (0%)	19,809,550
	(c) To re-elect Ms. Lung Wing Yee as an independent non-executive director of the Company.	19,809,550 (100%)	0 (0%)	19,809,550
	(d) To re-elect Ms. Siu Yuk Ming as an independent non-executive director of the Company.	19,809,550 (100%)	0 (0%)	19,809,550
	(e) To re-elect Mr. Leung Man Chun as an independent non-executive director of the Company.	19,809,550 (100%)	0 (0%)	19,809,550
	(f) To authorise the board (the “ Board ”) of directors (the “ Directors ”) of the Company to fix the remuneration of the directors of the Company.	19,809,550 (100%)	0 (0%)	19,809,550

Ordinary Resolutions		Number of Shares (approximate % of votes cast)		Total number of votes cast
		For	Against	
3.	To re-appoint McMillan Woods (Hong Kong) CPA Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	19,809,550 (100%)	0 (0%)	19,809,550
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with shares of the Company not exceeding 20% of the total number of issued shares of the Company.*	19,809,550 (100%)	0 (0%)	19,809,550
5.	To grant a general mandate to the directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.*	19,809,550 (100%)	0 (0%)	19,809,550
6.	To extend the general mandate granted under resolution no. 4 by adding the shares of the Company to be repurchased pursuant to the general mandate granted by resolution no. 5 which shall not exceed 10% of the total number of issued shares of the Company.*	19,809,550 (100%)	0 (0%)	19,809,550

* *The full text of resolution nos. 4 to 6 are set out in the notice convening the AGM dated 1 September 2025.*

As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 6 above, the resolutions numbered 1 to 6 were duly passed as the ordinary resolutions of the Company at the AGM.

As at the date of the AGM, the total number of issued Shares was 144,545,000, which was the total number of Shares entitling the holders thereof to attend and vote for or against all resolutions at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and there were no Shareholders required under the GEM Listing Rules to abstain from voting at the AGM. No parties had stated in the Circular that they intend to vote against or to abstain from voting on any resolution at the AGM.

The Directors that attended the AGM were Mr. Tsang Wing Ki, Ms. Leung Suet Yiu, Mr. Leung Chun Yu Edmund, Mr. Yuen Chi Ping, Ms. Siu Yuk Ming, Ms. Lung Wing Yee and Mr. Leung Man Chun.

RETIREMENT OF DIRECTORS

The Board hereby announces that with effect from the conclusion of the AGM:

- (1) Mr. Man Kwok Hing (“**Mr. Man**”) has retired as an executive Director; and
- (2) Mr. Takeda Masahiro (“**Mr. Takeda**”) has retired as a non-executive Director.

Each of Mr. Man and Mr. Takeda has confirmed that he has no disagreement with the Board and that there are no other matters relating to his retirement that need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its sincere gratitude to Mr. Man and Mr. Takeda for their valuable contributions to the Company during their tenure of office.

By order of the Board
NIU Holdings Limited
Mr. Tsang Wing Ki
Executive Director

Hong Kong, 30 September 2025

As at the date of this announcement, the Board comprises Mr. Tsang Wing Ki, Ms. Leung Suet Yiu and Mr. Leung Chun Yu Edmund as executive Directors; Mr. Yuen Chi Ping as non-executive Director; and Ms. Siu Yuk Ming, Ms. Lung Wing Yee and Mr. Leung Man Chun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and the Company’s website at <http://www.niuholdings.com.hk>.