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GT Gold Holdings Limited
大唐黃金控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8299)

Sole Overall Coordinator and Joint Placing Agent

第一上海 FIRST SHANGHAI GROUP

Joint Placing Agent **Joint Placing Agent**

中銀國際 BOCI 富強證券 FORTUNE (HK) SECURITIES

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements of GT Gold Holdings Limited (the "**Company**") dated 22 September 2025 and 25 September 2025 (the "**Announcements**") in relation to, among other matters, the placing of new Shares under General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and Completion took place on 3 October 2025. An aggregate of 1,038,600 Placing Shares have been successfully placed by the Joint Placing Agents at the Placing Price of HK$0.275 per Placing Share pursuant to the terms and conditions of the Placing Agreement to not less than six Placees.

The 1,038,600,000 Placing Shares represent (i) approximately 13.98% of the issued share capital of the Company immediately before the Completion; and (ii) approximately 12.27% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

The aggregate gross proceeds from the Placing are approximately HK$285.62 million and the aggregate net proceeds (after deducting all applicable costs and expenses, including any placing commission, legal fees and levies) from the Placing are approximately HK$274.47 million which will be used for the purpose as set out in the Announcements.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below the shareholding structure of the Company immediately prior to and after Completion:

	Immediately Prior to Completion		**Immediately following Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Ma Qianzhou ("**Mr. Ma**") *(Note 1)*	4,029,354,894	54.24	4,029,354,894	47.60
Zhao Yuebing ("**Ms. Zhao**") *(Note 1)*	179,613,860	2.42	179,613,860	2.12
Placees *(Note 2 and 3)*	–	–	1,038,600,000	12.27
Other public Shareholders	3,219,232,966	43.34	3,219,232,966	38.01
	7,428,201,720	100.00	8,466,801,720	100.00

Note:

(1) Mr. Ma and Ms. Zhao are spouses.

(2) None of the Placee is a substantial shareholder of the Company as at the date of this announcement, and it is expected that none of the Placee(s) will become a substantial shareholder of the Company immediately upon the Completion.

(3) To be best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees are professional, institutional or other investors who and whose respective ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons.

By order of the Board
G T Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 3 October 2025

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at http://www.gt-gold.com/.