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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED
裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

DISCLOSEABLE TRANSACTIONS
DISPOSALS OF CRYPTOCURRENCIES

THE ETH DISPOSALS

The Board wishes to announce that during the period between 30 September 2025 and 3 October 2025, the Group conducted a series of disposals of 1,035 units of ETH in the open market for cash at an average price of US$4,261 per unit for an aggregate consideration of US$4.4 million (equivalent to HK$34.4 million), exclusive of transaction costs.

GEM LISTING RULES IMPLICATIONS

As at the highest applicable percentage ratio (as defined under the GEM Listing Rules) in respect of the ETH Disposals is more than 5% but is less than 25% either standalone or when aggregated with the disposals of ETH conducted in the past twelve months, the ETH Disposals constitute discloseable transactions for the Company under Chapter 19 of the GEM Listing Rules and is subject to notification and announcement requirements under Rule 19.34 of the GEM Listing Rules.

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As the ETH Disposals were conducted in the open market, the identities of the purchasers of the ETH being disposed cannot be ascertained. To the best of Directors' knowledge, information and belief having made all reasonable enquiries, the purchasers of the ETH and their ultimate beneficial owner (if applicable) is an Independent Third Party.

Consideration

The consideration for the 1,035 units of ETH being disposed was US$4.4 million (equivalent to HK$34.4 million) and is determined based on the prevailing market price of ETH at the time of the relevant transactions.

Completion

Settlement of the ETH Disposals took place immediately after the respective disposal orders were made and completed on the same trading date.

Information of the ETH

ETH ranks as the second in the cryptocurrencies market in terms of market capitalisation. It's considered as the most widely accepted and recognised cryptocurrency in the world.

MANNER OF THE DISPOSALS OF ETH

The ETH Disposals were conducted through cryptocurrencies trading platform.

FINANCIAL IMPACT OF THE DISPOSALS OF ETH

The Group is expected to recognise a gain of US$2.3 million (equivalent to HK$17.7 million) (before taxation and without deduction of expenses related to the ETH Disposals), which is calculated based on the difference between the carrying value and the aggregate consideration of the ETH Disposals. The actual amount of gain or loss as a result of the ETH Disposals to be recorded by the Group will be subject to the review and annual audit by the auditor of the Company.

INFORMATION ON THE GROUP

The Company is an investment holding company and the Group is principally engaged in the businesses of information home appliances, internet data centre, investing and leasing.

REASONS FOR AND BENEFITS OF THE ETH DISPOSALS

Having considered the current cryptocurrency market, the Board considers that it is the appropriate time for the Group to realise its investment in cryptocurrencies. This represents an opportunity to allow the Group to reallocate the resources and investment portfolio. The Directors intend to use the net proceeds from the ETH Disposals as general working capital.

As the ETH Disposals were made in the open market at the prevailing market prices of the ETH, the Board is of the view that the terms of the ETH Disposals are fair and reasonable, and on normal commercial terms and in the interests of the Company and its Shareholders as a whole.

GEM LISTING RULES IMPLICATIONS

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SUPPLEMENTAL INFORMATION IN RELATION TO RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcements of the Company dated 12 May 2025 and 1 September 2025 respectively.

The Company would like to supplement that, following the resignation of Ms. Dong Hairong as an independent non-executive Director on 12 May 2025, the number of independent non-executive Directors fell below one-third of the Board, resulting in non-compliance with the requirement prescribed by Rule 5.05A of the GEM Listing Rules.

Following the appointment of Mr. Bai Rongxu on 1 September 2025, the Company has re-complied with Rule 5.05A of the GEM Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

"Board"	board of Directors
"Company"	Yuxing InfoTech Investment Holdings Limited, a company incorporated in Bermuda with limited liability, the ordinary shares of which are listed on GEM (Stock Code: 8005)
"connected person(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Director(s)"	the director(s) of the Company
"ETH"	Ether, a type of cryptocurrency that operates using blockchain technology generated by the Ethereum platform
"ETH Disposals"	the disposals of an aggregate of 1,035 units of ETH between 30 September 2025 and 3 October 2025
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM

"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party/(ies)"	person(s) who, to the best knowledge and belief of the Directors having made all reasonable enquiries, is/are third parties independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules)
"PRC"	the People's Republic of China, which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Shareholder(s)"	shareholder(s) of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"US"	United States of America
"US$"	United States dollar(s), the lawful currency of the US
"%"	per cent.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Cong Yu
Executive Director and Chief Executive Officer

Hong Kong, 3 October 2025

* *For identification purposes only*

As at the date hereof, the executive Directors of the Company are Mr. Li Qiang, Mr. Cong Yu, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Chen Biao; and the independent non-executive Directors of the Company are Ms. Shen Yan, Ms. Huo Qiwei and Mr. Bai Rongxu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from the date of its publication and on the Company's website at www.yuxing.com.cn.