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Ziyuanyuan Holdings Group Limited
紫元元控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8223)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the annual report of Ziyuanyuan Holdings Group Limited (the "**Company**") dated 31 March 2025 for the year ended 31 December 2024 (the "**Annual Report**"). Unless otherwise stated, capitalised terms used herein shall have same meanings as those defined in the Annual Report.

To supplement the information provided in the Annual Report, the Board would like to provide further information relating to the paragraph headed ''Subscriptions of new shares under general mandate'' in the section headed ''Management Discussion and Analysis'' in the Annual Report.

The net proceeds (after deduction of the relevant expenses and fees) from the Subscription amounted to approximately HK$43.5 million, and the details of the use of such proceeds during the year ended 31 December 2024 are as follows:

Intended use of proceeds	**Amount of net proceeds allocated** HK$'000	**Amount of net proceeds utilised during the year ended 31 December 2024** HK$'000	**Amount of net proceeds utilised as at 31 December 2024** HK$'000	**Balance of net proceeds unutilised as at 31 December 2024** HK$'000
The working capital to develop the finance leasing business and the trading of medical equipment and consumables business of the Group	43,500	43,500	43,500	-

The net proceeds have been fully utilised during the year as working capital to develop the trading of medical equipment and consumables business of the Group. There has been no material change or delay in the use of proceeds as compared with the intentions previously disclosed by the Company.

The information set out above is supplemental to the Annual Report and does not affect other information in the Annual Report. Save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 6 October 2025

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Tian Zhiwei, the non-executive Directors are Mr. Lyu Di and Ms. Li Xinpei, the independent non-executive Directors are Mr. Chan Chi Fung Leo, Mr. Chow Siu Hang and Dr. Deng Bin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.