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HATCHER GROUP LIMITED
亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8365)

UPDATE ON THE CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES

Reference is made to the circular of the Company dated 23 July 2025 (the "**Circular**") in relation to the Capital Reduction and Sub-division. Unless the context requires otherwise, terms defined in the Circular are used in this announcement with those defined meanings.

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

The Board would like to update Shareholders that, as at the date of this announcement, the legal advisers to the Company (as to Cayman Islands Law) are in the process of applying to the Court for a hearing in respect of the petition for the Capital Reduction, therefore, the effective date of the Capital Reduction and the Share Sub-division (the "**Effective Date**") is expected to be delayed accordingly.

Further announcement(s) will be made by the Company to inform the Shareholders on the outcome of the Court hearing and the Effective Date as and when appropriate.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 9 October 2025

As at the date of this announcement, the Directors are:

Executive Directors:
Mr. Li Man Keung Edwin *(Executive Chairman)*
Mr. Hui Ringo Wing Kun
Mr. Yeung Chun Yue David *(Vice Chairman)*

Non-executive Director:
Ms. Chan Hiu Shan

Independent non-executive Directors:
Mr. William Robert Majcher
Mr. Ho Lik Kwan Luke
Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and will be published on the Company's website at www.hatcher-group.com.

* *for identification purpose only*