Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MILLENNIUM PACIFIC GROUP HOLDINGS LIMITED

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

CONVERSION OF CONVERTIBLE BONDS

Reference is made to the announcements of Millennium Pacific Group Holdings Limited (the "**Company**") dated 1 August 2025, 20 August 2025 and 22 August 2025 in relation to the subscription of convertible bonds by Viva Gain Investments Limited ("**Viva Gain**").

Capitalised terms used herein shall have the same meanings as defined in the announcements unless the context requires otherwise.

CONVERSION OF CONVERTIBLE BONDS

On 9 October 2025, the Company received a conversion notice from Viva Gain in relation to the exercise of the conversion rights attached to the convertible bonds to convert the convertible bonds in the principal amount of HK$8,634,000.00 into 34,536,000 conversion shares at the conversion price of HK$0.25 per conversion share ("**Viva Gain Conversion**"). Accordingly, on 10 October 2025, 34,536,000 conversion shares, representing approximately 20.00% of the total number of issued Shares immediately before the Conversions (as defined herein below) and approximately 16.67% of the total number of issued Shares as enlarged by the issue of the conversion shares after the Conversions, were allotted to Viva Gain under the relevant general mandate in accordance with the terms and conditions of the convertible bonds.

The conversion shares shall rank pari passu with, and carry the same rights as, the other Shares in issue as at the date of the allotment and among themselves in all respects (including the rights to dividends).

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after the Conversions and the issue of the conversion shares is set out below:

	Immediately before the Conversions and the issue of the conversion shares		**Immediately after the Conversions and the issue of the conversion shares**	
Name of Shareholder	*Number of Shares*	*Approximately % shareholding*	*Number of Shares*	*Approximately % shareholding*
Viva Gain Investments Limited	—	—	34,536,000	16.67%
Other Shareholders	172,693,597	100.00%	172,693,597	83.33%
	172,693,597	100.00	207,229,597	100.00

By order of the Board
Millennium Pacific Group Holdings Limited
Chen Yiliang
Executive Director

Hong Kong, 10 October 2025

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang, Mr. Pan Xiaodong and Mr. Li Qi; and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).