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GOLDEN LEAF INTERNATIONAL GROUP LIMITED

金葉國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company’s prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be published during the offer period;
- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 16.01C of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

Reference is made to the announcement of the Company dated 13 June 2025 in relation to the appointment of Alliance Capital Partners Limited as its overall coordinator.

The Board hereby announces that the Company further appointed CMBC Securities Company Limited as its overall coordinator on 24 June 2025.

Accordingly, as at the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

Alliance Capital Partners Limited

Overall Coordinator

CMBC Securities Company Limited

Further announcement(s) shall be made by the Company in accordance with the GEM Listing Rules in the event of any further appointment or termination of appointment of overall coordinator(s).

By Order of the Board
Golden Leaf International Group Limited
Ip Kam Yik
Chairman and Executive Director

Hong Kong, 24 June 2025

Directors and proposed directors of the Company named in the application to which this announcement relates are as follows :

Executive Directors :

Mr. Ip Kam Yik

Mr. Lui Kwok Kit

Ms. Ip Tsz Kwan

Proposed independent non-executive Directors :

Mr. Wong Chun Kat

Mr. Lin Wai Chong

Mr. Cheung Kwong Tat