

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.

Well Link Securities Holdings Limited

立橋證券控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8350)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION
PROPOSED ACQUISITION OF THE TARGET COMPANY**

References are made to the announcement of Well Link Securities Holdings Limited (the “**Company**”) dated 7 May 2025 and the circular of the Company dated 30 June 2025 (the “**Circular**”) in relation to the acquisition of entire issued share capital of Sea and Alpine Company Limited. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE PROPOSED ACQUISITION

The Company is pleased to announce that all the conditions precedent of the Sale and Purchase Agreement have been fulfilled and the Completion has taken place on 13 October 2025. The Consideration Bonds in the aggregate principal amount of HK\$35,000,000 have been issued to the Vendors, among which, the Consideration Bonds in the principal amounts of HK\$33,250,000 have been issued to Mr. Xu Chujia and the Consideration Bonds in the principal amounts of HK\$1,750,000 have been issued to Ms. Zhang Meijuan.

Following the Completion, the Company has become interested in the entire issued share capital of the Target Company. As such, the Target Company has become a wholly-owned subsidiary of the Company and the financial information of the Target Group will be consolidated into the consolidated financial statements of the Group.

On behalf of the Board
Well Link Securities Holdings Limited
Xu Wenxia
Chairwoman

Hong Kong, 13 October 2025

As at the date of this announcement, the executive Directors are Ms. Xu Wenxia and Mr. Kwan Kin Man Keith. The independent non-executive Directors are The Hon. IP Kwok Him, G.B.M., G.B.S., J.P., Ms. Wu Hung Yu, and Mr. Yeung Chi Shing Bret.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk “Latest Listed Company Information” page for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.wlis.com.hk.