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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 17 OCTOBER 2025; (2) SHARE CONSOLIDATION; AND (3) UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

The Board is pleased to announce that all the Resolutions as set out in the EGM Notice were duly passed by way of poll at the EGM held on 17 October 2025.

Reference is made to the circular (the "**Circular**") and the notice of the extraordinary general meeting (the "**EGM**") (the "**EGM Notice**") of Dragon King Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 26 September 2025. Unless otherwise defined herein, capitalised terms used in this announcement have the same meanings as defined in the Circular.

(1) POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 17 October 2025, all the proposed resolutions (the "**Resolutions**") as set out in the EGM Notice were duly passed by the Shareholders by way of poll.

As at the date of the EGM, the total number of issued Shares was 290,304,000 Shares. There were no restrictions on the Shareholders to cast votes on the Resolutions in relation to the Capital Reorganisation and the Change of Company Name. None of the Shareholders are required under the GEM Listing Rules to attend and abstain from voting in favour of all the proposed Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. Accordingly, no Shareholder was required under the GEM

Listing Rules to abstain from voting on the Resolutions at the EGM. The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM was 290,304,000 Shares.

The Company's branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

Details of the poll results are set out as follows:

Resolutions *(Note)*		**Number of Shares voted (Approximate %)**	
		For	**Against**
Ordinary resolution			
1.	To approve the Share Consolidation and other matters contemplated thereunder.	3,001 (100%)	0 (0%)
Special resolutions			
2.	To approve the Capital Reduction, the Share Sub-division and other matters contemplated thereunder.	3,001 (100%)	0 (0%)
3.	To approve the Change of Company Name and other matters contemplated thereunder.	3,001 (100%)	0 (0%)

Note: Please refer to the EGM Notice for full text of the Resolutions.

As more than 50% of the votes were cast in favour of the ordinary resolution numbered 1, such resolution in respect of the Share Consolidation was duly passed.

As over 75% of the votes were cast in favour of the special resolution numbered 2, such resolution in respect of the Capital Reduction and Share Sub-division was duly passed.

As over 75% of the votes were cast in favour of the special resolution numbered 3, such resolution in respect of the Change of Company Name was duly passed.

All the Directors attended the EGM either in person or through electronic means except Mr. Lo Shing Shan and Mr. Tsung Ching Fung, due to their other business arrangements.

(2) SHARE CONSOLIDATION BECOMING EFFECTIVE

As all of the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Share Consolidation will become effective on Tuesday, 21 October 2025. Dealing in the Consolidated shares will commence at 9:00 a.m. on Tuesday, 21 October 2025.

Please refer to the Circular for details of the timetable and the arrangements, including the trading arrangement, the exchange of share certificates and matching services for odd lots brought about by the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will be changed from red to blue.

As at the date of this announcement, the Company has no outstanding convertible bonds, options, derivatives, warrants, conversion rights or other similar rights entitling holders thereof to subscribe for or convert into or exchange into Shares.

With effect from the effective date of the Share Consolidation, the maximum number of the Consolidated Shares which the Company may issue upon exercise of share options will be adjusted to 2,880,000 Consolidated Shares.

Prism Hong Kong Limited has confirmed in writing that the adjustment made to the maximum number of the Consolidated Shares which the Company may issue upon exercise of the Share Options is in compliance with the requirements set out in (i) the terms and conditions of the Share Option Scheme; (ii) Rule 23.03(13) of the GEM Listing Rules; and (iii) the "Supplementary Guidance on Rule 23.03(13) of the GEM Listing Rules and the Note Immediately after the Rule" attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 and updated on 1 January 2023.

(3) UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION

Subsequent to the passing of the special resolution numbered 2, the Capital Reduction and the Share Sub-division are still subject to fulfilment of certain conditions as set out in the section headed "Conditions of the Capital Reorganisation" in the Circular. Further announcement(s) will be made by the Company to inform the Shareholders of the effective date of the Capital Reduction and the Share Sub-division as and when appropriate.

By Order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung, Alfred
Executive Director and Chairman

Hong Kong, 17 October 2025

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung, Alfred (Chairman), Mr. Li Tao, and Ms. Tang Po Yee Joey as executive Directors; and Mr. Lo Shing Shan, Mr. Chow Yik and Mr. Tsung Ching Fung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.dragonkinggroup.com.