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RMH HOLDINGS LIMITED
德斯控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8437)

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION; AND REVISED EXPECTED TIMETABLE

References are made to the circular of RMH Holdings Limited (the "**Company**") dated 1 November 2024 (the "**Circular**") and the announcements of the Company dated 22 November 2024 and 28 February 2025, in relation to, among other things, the Capital Reduction and the Share Sub-division. Unless otherwise defined or the context otherwise required, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction will be held on Monday, 27 October 2025 (Cayman Islands time) at the Court.

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed "Letter from the Board – Proposed Capital Reorganisation – Conditions of the Capital Reorganisation" in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event	**Date and Time**
Court hearing of petition to confirm the Capital Reduction.	Monday, 27 October 2025 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the order of the Capital Reduction with the Registrar of Companies in the Cayman Islands	Wednesday, 29 October 2025 (Cayman Islands time)
Effective date of the Capital Reduction and Share Sub-division	Before 9:00 a.m. on Thursday, 30 October 2025

Event	**Date and Time**
Commencement of dealings in the New Shares	9:00 a.m. on Thursday, 30 October 2025
First day of free exchange of existing share certificates for new share certificates for the New Shares	Thursday, 30 October 2025
Last day of free exchange of existing share certificates for new share certificates for the New Shares	Wednesday, 3 December 2025

The timetable above is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any subsequent change to the expected timetable above as and when appropriate and in accordance with the Listing Rules.

By order of the Board
RHM Holdings Limited
Poon Chun Yin
Chairman and Executive Director

Hong Kong, 24 October 2025

As at the date of this announcement, the executive Directors are Mr. Poon Chun Yin (Chairman), Mr. Lee Chung Shun (Deputy Chairman) and Mr. Tang Ho Lun Ronald; and the independent non-executive Directors are Mr. Chau Wing Nam, Mr. Yeung Pok Man Peason, Ms. Chong Wai Shan and Ms. Chan Siu Mat.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at https://www.rmhholdings.com.sg.