

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2024 AND
INTERIM REPORT FOR THE PERIOD ENDED 30 JUNE 2025**

Reference is made to the annual report of Victory Securities (Holdings) Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 (the “**2024 Annual Report**”) and the interim report for the period ended 30 June 2025 (the “**2025 Interim Report**”). Unless otherwise defined herein, capitalised terms herein shall have the same meanings as those defined in the 2024 Annual Report and 2025 Interim Report.

CONNECTED TRANSACTIONS

In addition to the information disclosed in the section headed “Connected Transactions” in the Report of the Directors and note 40 to the consolidated financial statements as set out in the 2024 Annual Report, the Company would like to add the following information:

Each of the related party transactions as disclosed in note 40 to the notes to consolidated financial statements of 2024 Annual Report constitutes a fully exempted connected transaction as defined in Chapter 20 of the GEM Listing Rules, except that the related party transactions with SO Fund and Nest Asset Pte do not constitute connected transactions. All these connected transactions have complied with the requirements in Chapter 20 of the GEM Listing Rules.

SHARE OPTIONS SCHEME

In addition to the information disclosed in the section headed “Share Option Scheme” in the Report of the Directors in the 2024 Annual Report, the Company would like to add the following information:

1. The weighted average closing price of the shares of the Company immediately before the date on which the options were exercised was as follows:

Category of participants	Exercise and vesting period	Weighted average closing price per shares of the Company
Non-director employees	30 December 2022 to 14 June 2028	HK\$3.29
	30 December 2023 to 14 June 2028	HK\$3.39

2. Under the section headed “Shares available for issue under the Share Option Scheme” in the Report of the Directors as set out in the 2024 Annual Report: As at the date of the annual report, the total number of shares available for issue under the share option scheme was 11,213,000 shares, representing approximately 5.4% of the shares in issue.

In addition to the information disclosed in the section headed “Share Option Scheme” in the “Other Information” section of the 2025 Interim Report, the Company would like to add the following information:

The weighted average closing price of the shares immediately before the date on which the options were exercised was as follows:

Category of participants	Exercise and vesting period	Weighted average closing price per shares of the Company
Non-director employees	30 December 2022 to 14 June 2028	HK\$3.33
	30 December 2023 to 14 June 2028	HK\$3.34
	30 December 2024 to 14 June 2028	HK\$3.33

The supplemental information provided in this announcement do not affect other information contained in the 2024 Annual Report and 2025 Interim Report and, save as disclosed above, the contents of the 2024 Annual Report and 2025 Interim Report remain unchanged.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kong Yan Yue
Company Secretary

Hong Kong, 24 October 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen, Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit (Chairman) and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.