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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED
東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON OCTOBER 24, 2025 AND ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION

All the Proposed Resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the 2025 AGM.

The board of directors of Oriental University City Holdings (H.K.) Limited (the "**Company**", the "**Directors**" and the "**Board**", respectively) is pleased to announce that all the proposed ordinary resolutions and the proposed special resolution as set out in the notice of the annual general meeting of the Company (the "**AGM**") dated September 12, 2025 (the "**AGM Notice**" and, collectively, the "**Proposed Resolutions**", respectively) were duly passed by the holders of the Company's ordinary shares (the "**Shares**" and the "**Shareholders**", respectively) by way of poll at the AGM held on Friday, October 24, 2025 (the "**2025 AGM**"). All Directors attended the 2025 AGM in person or by electronic means.

As at the date of the 2025 AGM, there were 180,000,000 issued Shares entitling the Shareholders to attend and vote for or against the Proposed Resolutions at the 2025 AGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the Proposed Resolutions at the 2025 AGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM**" and the "**GEM Listing Rules**", respectively).

None of the Shareholders was required under the GEM Listing Rules to abstain from voting on the Proposed Resolutions at the 2025 AGM. None of the Shareholders has stated in the Company's circular dated September 12, 2025 (the "**Circular**") his/her/its intention to vote against or to abstain from voting on any of the Proposed Resolutions at the 2025 AGM.

Boardroom Share Registrars (HK) Limited, the share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the 2025 AGM.

The poll results in respect of all the Proposed Resolutions at the 2025 AGM are set out as follows:

Ordinary Resolutions		**Number of Votes (%)** *(Note 1)*	
		For	**Against**
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries for the financial year ended June 30, 2025 and the respective reports of the Directors and independent auditor (the "**Independent Auditor**") thereon.	140,375,000 (100%)	0 (0%)
2.	To re-elect Mr. Wilson Teh Boon Piaw as an independent non-executive Director (the "**INED**").	140,375,000 (100%)	0 (0%)
3.	To re-elect Mr. Liu Guilin as an INED.	140,375,000 (100%)	0 (0%)
4.	To authorize the Board to fix the Directors' remuneration for the financial year ending June 30, 2026 (the "**Year 2025/2026**").	140,375,000 (100%)	0 (0%)
5.	To re-appoint BDO Limited as the Independent Auditor in respect of the Company's financial statements for the Year 2025/2026 and to authorize the Board to fix its remuneration.	140,375,000 (100%)	0 (0%)
6.	To grant a general mandate to the Directors to allot, issue and otherwise deal with additional Shares. *(Note 2)*	140,375,000 (100%)	0 (0%)
7.	To grant a general mandate to the Directors to buy back the Shares. *(Note 2)*	140,375,000 (100%)	0 (0%)
8.	Conditional on the passing of Resolutions numbered 6 and 7 above, to extend the general mandate granted by Resolution numbered 6 by adding thereto the Shares bought back pursuant to the general mandate granted by Resolution numbered 7. *(Note 2)*	140,375,000 (100%)	0 (0%)
Special Resolution		**Number of Votes (%)** *(Note 1)*	
		For	**Against**
9.	To approve the proposed amendments to the existing articles of association of the Company and to adopt the amended and restated articles of association of the Company as the new articles of association of the Company. *(Note 2)*	140,375,000 (100%)	0 (0%)

Notes:

(1) The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the 2025 AGM in person, by authorized representative or by proxy.

(2) For the full text of the Proposed Resolutions, please refer to the AGM Notice as contained in the Circular.

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions No. 1 to No. 8, all of them were duly passed as ordinary resolutions of the Company.

As at least 75% of the votes were cast in favour of the Proposed Resolution No. 9, the said Proposed Resolution was duly passed as a special resolution of the Company.

ADOPTION OF THE AMENDED AND RESTATED ARTICLES OF ASSOCIATION

The Board hereby announces that the proposed special resolution on the amendments to the existing articles of association of the Company (the "**Articles of Association**") and the adoption of the amended and restated Articles of Association in substitution for and to the exclusion of the existing Articles of Association has been duly passed as a special resolution at the 2025 AGM. The amended and restated Articles of Association will take effect from October 24, 2025, the full text of which is available on the websites of the GEM (www.hkgem.com) and the Company (www.oriental-university-city.com).

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

PRC, October 24, 2025

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the non-executive Director is Ms. Geng Yu; and the INEDs are Mr. Tan Yeow Hiang, Kenneth, Mr. Wilson Teh Boon Piaw and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.