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# World Super Holdings Limited
# 維亮控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*
**(Stock code: 8612)**

## DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD AT THE CLOSE OF BUSINESS ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of World Super Holdings Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") dated 17 October 2025 in relation to, among other matters, the proposed rights issue on the basis of three (3) rights shares for every one (1) share held at the close of business of the record date on a non-underwritten basis (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a Circular containing, among other things, (i) further details of the Rights Issue, the Placing Agreement and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (iv) other information required under the Listing Rules; and (v) the notice of the EGM is expected to be despatched to the Shareholders on or before Friday, 24 October 2025.

As additional time is required for the Company to finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 21 November 2025.

**REVISED EXPECTED TIMETABLE**

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue and the associated trading arrangement is expected to be revised as follows:

| **Event** | **2025/2026** |
|---|---|
| Expected date of despatch of the circular together with notice and the form of proxy for the EGM | Friday, 21 November 2025 |
| Latest time and date for lodging transfers document in order to qualify for attendance and voting at the EGM | 4:30 p.m. on Friday, 5 December 2025 |
| Closure of register of members of the Company for attending the EGM (both days inclusive) | Monday, 8 December to Friday, 12 December 2025 |
| Latest time and date for lodging forms of proxy for the EGM | 11:00 a.m. on Wednesday, 10 December 2025 |
| Record date for determining attendance and voting at the EGM | Friday, 12 December 2025 |
| Expected date and time of the EGM | 11:00 a.m. on Friday, 12 December 2025 |
| Announcement of results of the EGM | Friday, 12 December 2025 |
| Register of members of the Company re-opens | Monday, 15 December 2025 |

**The following events are conditional upon the results of the EGM and therefore the dates are tentative only.**

| | |
|---|---|
| Last day of dealings in the Shares on a cum-rights basis | Monday, 15 December 2025 |
| First day of dealings in the Shares on an ex-rights basis | Tuesday, 16 December 2025 |

| **Event** | **2025/2026** |
|---|---|
| Latest time for the Shareholders to lodge transfer of Shares in order to be qualified for the Rights Issue | 4:30 p.m. on Wednesday, 17 December 2025 |
| Closure of register of members of the Company for the Rights Issue (both days inclusive) | Thursday, 18 December to Wednesday, 24 December 2025 |
| Record date for determining entitlements to the Rights Issue | Wednesday, 24 December 2025 |
| Register of members the Company re-opens | Monday, 29 December 2025 |
| Despatch of the Prospectus Documents | Monday, 29 December 2025 |
| First day of dealing in nil-paid Rights Shares | Wednesday, 31 December 2025 |
| Latest time for splitting nil-paid Rights Shares | 4:30 p.m. on Monday, 5 January 2026 |
| Last day of dealing in nil-paid Rights Shares | Thursday, 8 January 2026 |
| Latest time for acceptance of and payment for the Rights Shares | 4:00 p.m. on Tuesday, 13 January 2026 |
| Announcement of the number of the Placing Shares subject to the Unsubscribed Arrangements | Wednesday, 14 January 2026 |
| Commencement of placing of the Placing Shares by the Placing Agent | Wednesday, 21 January 2026 |
| Latest time of placing of the Placing Shares by the Placing Agent | 6:00 p.m. on Friday, 30 January 2026 |
| Latest Time for the Rights Issue and placing of the Placing Shares to become unconditional | 4:00 p.m. on Monday, 2 February 2026 |
| Announcement of results of the Rights Issue (including the results of the placing of the Placing Shares and the amount of the Net Gain per Placing Share under the Unsubscribed Arrangements) | Friday, 6 February 2026 |

| **Event** | **2025/2026** |
|---|---|
| Refund cheques to be despatched (if the Rights Issue does not proceed) | Monday, 9 February 2026 |
| Certificates for fully-paid Rights Issue to be despatched | Monday, 9 February 2026 |
| Expected commencement of dealings in fully-paid Rights Shares | 9:00 a.m. on Tuesday, 10 February 2026 |
| Payment of Net Gain to relevant No Action Shareholders or Excluded Shareholders | Monday, 23 February 2026 |

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

For and on behalf of the Board
**World Super Holdings Limited**
**Zhang Wei**
*Executive Director*

Hong Kong, 24 October 2025

*As at the date of this announcement, the board of directors of the Company comprises of Mr. Zhang Wei and Ms. Chan Lok Yin as executive Directors; and Mr. Chim Tak Lai, Ms. Du Min and Ms. Chan Li Li as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkex.com.hk for seven days from the date of its posting and on the website of the Company at www.worldsuperhk.com.*