Ficus Technology Holdings Limited
細葉榕科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8107)

SUPPLEMENTAL ANNOUNCEMENT
ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of Ficus Technology Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") for the year ended 31 December 2024 (the "**2024 Annual Report**") published on 31 March 2025. Capitalised terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Report, unless the context requires otherwise.

SUPPLEMENTAL INFORMATION ON THE USE OF PROCEEDS

In addition to the information disclosed in the section headed "Management Discussion and Analysis — Placing of Shares and Use of Proceeds" in the 2024 Annual Report, the board (the "**Board**") of directors of the Company would like to further disclose to the shareholders and potential investors of the Company, the following supplementary information in relation to the November 2023 Share Placement pursuant to Rule 18.32 and 18.32A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited in relation to the use of net proceeds.

The utilization of net proceeds from the November 2023 Share Placement as at 31 December 2024 is set out below.

Use of net proceeds	Planned use of net proceeds	Actual use of net proceeds during the financial year 2023	Net proceeds brought forward from 31 December 2023	Actual use of net proceeds during the financial year 2024	Unutilized net proceeds as at 31 December 2024
	HK$'million	*HK$'million*	*HK$'million*	*HK$'million*	*HK$'million*
Cost of sales and services	3.7	—	3.7	3.7	—
Staff costs and related expenses	6.5	—	6.5	6.5	—
Marketing fee and related expenses	0.2	—	0.2	0.2	—
Rental expenses and related deposits	0.2	—	0.2	0.2	—
Costs for office expansion and related expenses	3.1	—	3.1	3.1	—
General working capital to support other operating expenses of the Company	4.1	—	4.1	4.1	—
	17.8	—	17.8	17.8	—

Save as disclosed above, the contents of the 2024 Annual Report remain unchanged.

By order of the Board
Ficus Technology Holdings Limited
Mr. Chan Ting
Chairman and Executive Director

Hong Kong, 27 October 2025

As at the date of this announcement, the Board comprises (i) two executive Directors, namely, Mr. Chan Ting (Chairman) and Ms. Chan Siu Sarah; and (ii) three independent non-executive Directors, namely Dr. Liu Ta-pei, Ir Prof. Young Andrew Meng Cheung and Mr. Choi Man On.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at www.ficustech.com.