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ORIENTAL PAYMENT GROUP HOLDINGS LIMITED
東方支付集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8613)

(1) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND BOARD COMMITTEES' MEMBER; AND (2) COMPLIANCE WITH RULES 5.05(1) AND 5.28 OF THE GEM LISTING RULES AND TERMS OF REFERENCE OF THE AUDIT COMMITTEE

The board (the "**Board**") of directors (the "**Directors**") of Oriental Payment Group Holdings Limited (the "**Company**") is pleased to announce that Mr. Henrich Stefan ("**Mr. Henrich**") has been appointed as an independent non-executive Director and a member of each of the audit committee of the Board (the "**Audit Committee**"), the nomination committee of the Board (the "**Nomination Committee**"), and the remuneration committee of the Board (the "**Remuneration Committee**"), with effect from 28 October 2025.

Mr. Henrich, aged 58, had over 30 years of legal and financial advisory experience. He obtained a Master of Laws in International Business and Finance Law from Queen Mary University of London in 1996 and has been admitted as a qualified lawyer to the Lower and Higher Courts of Munich, Germany since 1998, as well as a foreign registered lawyer in English and Wales since 2013. Mr. Henrich has been an Authorised Individual of Dubai Financial Services Authority since 2020. Prior to that, he has been an approved person of Financial Conduct Authority of the United Kingdom between 2005 and 2025 and an approved person of Monetary Authority of Singapore between 2020 and 2024.

Since 1996, Mr. Henrich has held a succession of senior legal and financial positions in investment, private equity and/or law firms across Europe, Asia and the Middle East. He is currently serving as the Head of Legal & Compliance and Senior Manager of CIMD (Dubai) Limited, the Director and Manager of Legendi Group, the Director and Manager of NH Partners, the General Counsel of Revenio Capital Limited, and a Partner at Nuetzi & Partner.

Mr. Henrich entered into a letter of appointment with the Company on 28 October 2025, pursuant to which Mr. Henrich has been appointed as an independent non-executive Director for an initial term of three years commencing from 28 October 2025 which is, if no non-renewal notice is served by the Company, renewable automatically for successive terms of one year upon each expiry, unless terminated by not less than one (1) month's notice in writing served by either party on the other in accordance with the letter of appointment. His appointment is subject to the retirement and re-election at the forthcoming annual general meeting of the Company and rotational retirement and re-election requirements at the subsequent annual general meetings of the Company pursuant to the articles of association of the Company. Pursuant to the terms of his letter of appointment, Mr. Henrich is entitled to a director's fee of HK$60,000 per annum which was determined by the Board with reference to Mr. Henrich's relevant experience and qualifications, his duties and responsibilities in the Company as well as the prevailing market condition.

Save as disclosed above, Mr. Henrich did not hold any directorship in any public companies, the securities of which are listed on any securities market in Hong Kong or overseas and do not hold any other major appointments and qualifications in the three years preceding the date of this announcement. As at the date of this announcement, Mr. Henrich does not have any relationship with any directors, members of senior management, substantial or controlling shareholders (as defined under the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of the Stock Exchange) of the Company, and he has not previously held and is not holding any position of the Company and other companies of the Group.

As at the date of this announcement, Mr. Henrich has confirmed to the Company that he does not have any interest or short position in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in this announcement, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Henrich that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

Mr. Henrich has confirmed that he has met the independence criteria set out in Rule 3.13 of the Listing Rules.

The Board would like to take this opportunity to welcome Mr. Henrich to join the Company as an independent non-executive Director.

COMPLIANCE WITH RULE 5.05(1) AND 5.28 OF THE GEM LISTING RULES AND TERMS OF REFERENCE OF THE AUDIT COMMITTEE

Following the appointment of Mr. Henrich as an independent non-executive Director and a member of each of the Audit Committee, the Nomination Committee and the Remuneration Committee of the Company with effect from 28 October 2025:

(i) the Board will comprise three independent non-executive Directors, which fulfills the minimum number of independent non-executive directors as required under Rule 5.05(1) of the GEM Listing Rules;

(ii) the Audit Committee of the Company will comprise three members, which fulfills the minimum number of members of the audit committee as required under Rule 5.28 of the GEM Listing Rules; and

(iii) the Audit Committee of the Company will consist of three members, which fulfills the minimum number of members as required under the respective terms of reference of the Audit Committee of the Company.

By order of the Board
Oriental Payment Group Holdings Limited
Tsang Chi Kit
Executive Director

Hong Kong, 28 October 2025

As at the date of this announcement, the Board comprises Mr. Tsang Chi Kit as executive Director, and Mr. Tong Tsz Kwan, Ms. Tam Yuen Lam Angela and Mr. Henrich Stefan as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.ocg.com.hk.