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GRAND TALENTS GROUP HOLDINGS LIMITED
廣駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8516)

UPDATE ON
(1) PROPOSED CAPITAL REDUCTION;
(2) PROPOSED SUB-DIVISION OF UNINSSUED SHARES; AND
(3) PROPOSED RIGHTS ISSUE ON
THE BASIS OF FIVE (5) RIGHTS SHARES FOR
EVERY TWO (2) NEW ORDINARY SHARES HELD ON
THE RECORD DATE AND REVISED EXPECTED TIMETABLE

Reference is made to the circular of Grand Talents Group Holdings Limited (the "**Company**") dated 2 July 2025 ("**Circular**") and the announcement dated 23 September 2025 ("**Announcement**") in relation to, among other things, (i) the Capital Reduction; (ii) the Sub-division; and (iii) Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

REVISED TIMETABLE FOR THE CAPITAL REDUCTION, SUB-DIVISION AND THE RIGHTS ISSUE

As disclosed in the Announcement, the proposed Capital Reduction will be effective on Friday, 31 October 2025. As additional time is required, the effective time of the Capital Reduction and the Sub-division is expected to be postponed to a date falling on or before Wednesday, 3 December 2025.

The expected timetable for the proposed Capital Reduction, proposed the Sub-division and the proposed Rights Issue has been revised as follows:

Events	**Timeline**
Expected effective time of the Capital Reduction and the Sub-division	Before 9:00 a.m. on Wednesday, 3 December 2025
First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares	Wednesday, 3 December 2025
Last day for free exchange of existing share certificates of the Consolidated Shares for new share certificates for the New Ordinary Shares	Friday, 23 January 2026

The following events are conditional on the fulfilment of the condition(s) for the implementation of the Rights Issue:

Events	**Timeline**
Last day of dealings in the New Ordinary Shares on a cum-rights basis of the Rights Issue	Wednesday, 3 December 2025
First day of dealings in the New Ordinary Shares on an ex-rights basis of the Rights Issue	Thursday, 4 December 2025
Latest time for lodging transfer of Shares and related documents in order to qualify for the Rights Issue	4:30 p.m. on Friday, 5 December 2025
Closure of register of members of the Company to determine the entitlements to the Rights Issue	Monday, 8 December 2025 to Friday, 12 December 2025 (both days inclusive)
Record Date for determining entitlements to the Rights Issue	Friday, 12 December 2025
Re-opening of the register of members of the Company	Monday, 15 December 2025

Events	Timeline
Expected publication date of the Prospectus Documents (including the Prospectus and the PAL(s); and in the case of the Non-Qualifying Shareholders, the Prospectus only)	Monday, 15 December 2025
First day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Wednesday, 17 December 2025
Latest time for splitting of the PAL(s)	4:00 p.m. on Friday, 19 December 2025
Last day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares	Monday, 29 December 2025
Latest time for acceptance of, and payment for, the Rights Shares	4:00 p.m. on Friday, 2 January 2026
Announcement of the number of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 8 January 2026
Commencement of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Friday, 9 January 2026
Latest time for the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Monday, 12 January 2026
Latest Time for Termination	4:00 p.m. on Tuesday, 13 January 2026
Announcement of the results of Rights Issue (including the results of the placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent and the amount of the Net Gain per the Unsubscribed Rights Shares and the NQS Unsold Rights Shares under the Compensatory Arrangements)	Monday, 19 January 2026
Despatch of certificates for fully-paid Rights Shares	Tuesday, 20 January 2026

Events	Timeline
Despatch of refund cheques if the Rights Issue is terminated	Tuesday, 20 January 2026
Commencement of dealings in fully-paid Rights Shares	Wednesday, 21 January 2026
Designated broker starts to stand in the market to provide matching services for odd lots of shares	Wednesday, 21 January 2026
Payment of the Net Gain (if any) to relevant No Action Shareholders (if any)	Wednesday, 21 January 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares	Friday, 20 February 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
Grand Talents Group Holdings Limited
CHU Jinzhe
Chairman and Executive Director

Hong Kong, 30 October 2025

As at the date of this announcement, the executive Directors are Mr. CHU Jinzhe and Ms. JIAO Yue; the non-executive Directors are Mr. CHEN Jianjun and Mr. HUA Yansong, and the independent non-executive Directors are Mr. LI Lizeng, Ms. LIU Yuchao, and Mr. SO Ting Kong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on "Latest Listed Company Information" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.grandtalentsgroup.com.hk.