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SHENG TANG HOLDINGS LIMITED

聖唐控股有限公司

(*Incorporated in the Cayman Islands with limited liability*)
(Stock Code: 8305)

CLARIFICATION ANNOUNCEMENT
CONNECTED TRANSACTION IN RELATION TO PROPOSED ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE FOR DEBT CAPITALISATION; AND NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular regarding connected transaction in relation to proposed issue of new shares under specific mandate for debt capitalisation; and notice of extraordinary general meeting (the "Circular") of Sheng Tang Holdings Limited (the "Company") dated 31 October 2025.

The board of the Company would like to clarify that the paragraph under "CLOSURE OF REGISTER OF MEMBERS" on page 15 of the Circular, should be amended as follows:

The register of members of the Company will be closed from Monday, 17 November 2025 to Thursday, 20 November 2025 (both days inclusive) for the purpose of determining the Shareholder's entitlement to attend and vote at the EGM.

In order to qualify for attending and voting at the EGM, all transfer documents, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Friday, 14 November 2025.

Save as disclosed above, all other information in the Circular shall remain unchanged.

By order of the Board
Sheng Tang Holdings Limited
Heung Chung Sum
Chairman and Executive Director

Hong Kong, 3 November 2025

As at the date of this notice, the executive Directors are Mr. Heung Chung Sum and Ms. Li Lo Wan; the non-executive Directors are Ms. Xu Chunli, Mr. Liang Bin and Mr. Xu Yongqiang; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ''Latest Company Announcements'' page of the GEM website at www.hkgem.com for at least 7 days from the day of its publication. This announcement, will also be published on the Company's website at www.tongkee.com.hk.