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Web3 Meta Limited

瓦普思瑞元宇宙有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement of Web3 Meta Limited (the "**Company**") dated 15 September 2025 and 20 October 2025 (the "**Announcements**") and (ii) the circular of the Company dated 3 October 2025, respectively in relation to the subscription of new shares under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

COMPLETION OF THE SUBSCRIPTION AGREEMENT

The Board is pleased to announce that all the conditions of the Subscription Agreement have been fulfilled and the completion of the subscription by Invengo Technology Pte. Ltd. (the "**Subscriber**") took place on 3 November 2025, whereby 8,246,400 Shares was allotted and issued to the Subscriber by the Company at the Subscription Price of HK$1.60 per Subscription Share in accordance with the terms and conditions of the Subscription Agreement.

The net proceeds from the issue of the Subscription Shares of approximately HK$12.8 million are intended to be used for the purposes as disclosed in the Announcements.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the subscription by the Subscriber; (ii) immediately after completion of the subscription by Subscriber is as follows:

	Immediately before completion of subscription		**Immediately after completion of subscription**	
	Number of Shares	*Approximately %*	*Number of Shares*	*Approximately %*
The Subscriber	3,426,750	8.31	11,673,150	23.59
Shanghai Hutong Investments Centre (Limited Partnership) 上海胡桐投資中心(有限合夥)	3,624,858	8.79	3,624,858	7.33
Chen Bohan* (陳博寒)	4,000,000	9.70	4,000,000	8.08
7 Road Holdings Limited	2,700,000	6.55	2,700,000	5.46
Other public Shareholders	27,480,392	66.65	27,480,392	55.54
Total	41,232,000	100%	49,478,400	100%

* *For identification purpose only*

By Order of the Board
Web3 Meta Limited
Zeng Jin
Chairman and Executive Director

Hong Kong, 4 November 2025

As at the date of this announcement, the Board comprises: Mr. Zeng Jin and Ms. Tian Yuan as executive Directors; and Mr. Chen Ce, Ms. Zhu Minli and Ms. Zhu Xiaolin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at http://www.hkexnews.hk on the ''Latest Listed Company Announcements'' page for at least 7 days from the day of its publication and on the website of the Company at http://www.web3meta.hk.