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Sino Splendid Holdings Limited

中國華泰瑞銀控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8006)

ANNOUNCEMENT
RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARE HELD ON THE RECORD DATE

References are made to (i) the prospectus of Sino Splendid Holdings Limited (the "**Company**") dated 25 September 2025 (the "**Prospectus**") and (ii) the announcement of the Company dated 16 October 2025 (the "**Announcement**") in relation to, among other matters, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus, unless the context otherwise requires.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 13 October 2025, being the Latest Time for Acceptance, a total of 33 valid applications had been received for a total of 93,793,834 Rights Shares, representing approximately 42.4% of the total number of Rights Shares offered under the Rights Issue (the "**Offered Shares**"). Accordingly, the Rights Issue was undersubscribed by 127,517,561 Rights Shares, representing approximately 57.6% of the total number of Offered Shares, which will be subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Tuesday, 28 October 2025, being the latest time of placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares by the Placing Agent, all of the 127,517,561 Unsubscribed Rights Shares and ES Unsold Rights Shares were successfully placed at the price of HK$0.08 per Share, which is equivalent to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees is independent of and not connected with the Company and its connected persons and not a connected person of the Company; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the GEM Listing Rules) upon completion of the Placing.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Thursday, 30 October 2025.

Accordingly, the gross proceeds raised from the Rights Issue (including the Placing) were approximately HK$17.7 million and the net proceeds from the Rights Issue after deducting the expenses were approximately HK$16.6 million. As disclosed in the Prospectus, the Company intends to use the net proceeds from the Rights Issue as to (i) approximately 88.0% of the net proceeds or approximately HK$14.6 million for repayment of the Group's account payables on or before 30 November 2025; (ii) approximately 12.0% of the net proceeds or approximately HK$2.0 million for general working capital of the Group, which is expected to be fully utilised before 31 December 2025.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue and the Placing:

	Immediately before completion of the Rights Issue and the Placing		**Immediately after completion of the Rights Issue and the Placing**	
	Number of issued Shares	*Approximate %*	*Number of issued Shares*	*Approximate %*
Niu Chengjun	22,336,184	15.14%	22,336,184	6.06%
Independent placees	–	–	127,517,561	34.57%
Other public Shareholders	125,204,746	84.86%	218,998,580	59.37%
	147,540,930	100.00%	368,852,325	100.00%

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto to their registered addresses by ordinary post at their own risk on Thursday, 6 November 2025.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 7 November 2025.

By Order of the Board
Sino Splendid Holdings Limited
Wang Tao
Executive Director

Hong Kong, 5 November 2025

As at the date of this announcement, the Board comprises Mr. Wang Tao and Mr. Yu Tat Chi as executive Directors; Mr. Yeung Man Sun, Ms. Chow Yee Ting and Ms. Lee Yim Wah as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the date of its publication and on the website of the Company at www.sinosplendid.com.