UBoT Holding Limited
優博控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8529)

SUPPLEMENTAL ANNOUNCEMENT FURTHER INFORMATION ON THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

Reference is made to the annual report of UBoT Holding Limited (the "**Company**") for the financial year ended 31 December 2024 (the "**2024 Annual Report**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the 2024 Annual Report.

The Board would like to provide the following supplemental information to shareholders and potential investors of the Company in relation to the Share Option Scheme, which is set out in the section headed "SHARE OPTION SCHEME" in the Directors' Report of the 2024 Annual Report.

THE TOTAL NUMBER OF SHARES AVAILABLE FOR ISSUE

As no Option granted was exercised subsequent to 31 December 2024 up to the date of the 2024 Annual Report, the total number of shares available for issue under the Share Option Scheme as at the date of the 2024 Annual Report was 51,250,000, representing 10% of the total number of issued shares of the Company (excluding treasury shares).

The information contained in this supplemental announcement does not affect other information contained in the 2024 Annual Report, and save as disclosed above, all other information in the 2024 Annual Report remains unchanged.

By the order of the Board
UBoT Holding Limited
Tong Yuen To
Chairman

Hong Kong, 6 November 2025

As at the date of this announcement, the Board comprises Mr. Tong Yuen To, Mr. Chan Kai Leung, Mr. Shek Kam Pun and Mr. Tam Ming Wa as executive Directors; Mr. Wong Tsz Lun as non-executive Director and Mr. Chan Oi Fat, Ms. Ma Jay Suk Lin and Mr. Wong Lok Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company (www.ubot.com.hk).