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BYTE META

BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 14 NOVEMBER 2025

References are made to the notice (the "**Notice**") of the annual general meeting (the "**AGM**") of Byte Metaverse Holdings Limited (the "**Company**") and the circular (the "**Circular**") of the Company both dated 30 September 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that all the resolutions (the "**Resolutions**") as set out in the Notice were duly passed as ordinary resolutions by the shareholders to the Company (the "**Shareholders**") by way of poll at the AGM held on 14 November 2025.

The Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the AGM for the purpose of vote-taking. The poll results of the AGM are as follows:

Resolutions *(Note)*		**No. of votes** *(%)*	
		For	**Against**
1.	To receive the audited consolidated financial statements of the Company and the reports of the Directors and independent auditor for the year ended 30 June 2025.	446,208,000 (100%)	0 (0%)

Resolutions *(Note)*		No. of votes *(%)*	
		For	**Against**
2.	(a) To re-elect Mr. Hu Mingdai as an Executive Director.	446,208,000 (100%)	0 (0%)
	(b) To re-elect Mr. Shen Haipeng as an Independent Non-executive Director.	446,208,000 (100%)	0 (0%)
	(c) To re-elect Ms. Zheng Li Ping as an Independent Non-executive Director.	446,208,000 (100%)	0 (0%)
	(d) To authorise the Board of Directors of the Company to fix the respective Directors' remuneration.	446,208,000 (100%)	0 (0%)
3.	To re-appoint Forvis Mazars CPA Limited as the independent auditor and to authorise the Board of Directors of the Company to fix its remuneration.	446,208,000 (100%)	0 (0%)
4.	To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company (excluding treasury shares, if any) as at the date of passing of this resolution.	446,208,000 (100%)	0 (0%)
5.	To give a general mandate to the Directors to issue, allot and deal with additional shares of the Company not exceeding 20% of the total number of issued shares of the Company (excluding treasury shares, if any) as at the date of passing of this resolution.	446,208,000 (100%)	0 (0%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional shares in the capital of the Company by the aggregate number of the shares repurchased by the Company.	446,208,000 (100%)	0 (0%)

Note: The full text of the resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total issued share capital of the Company was 756,504,000 Shares, which was the total number of shares entitling the holders to attend and vote for or against all Resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the Resolutions proposed at the AGM and no person had indicated in the Circular any intention to vote against or to abstain from voting on the Resolutions at the AGM under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**").

Except Mr. Shen Haipeng, the Independent Non-executive Director was unable to attend the AGM due to other business engagements, all Directors attended the AGM either in person or by electronic means.

By order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Hu Mingdai as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Shen Haipeng and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the Company's website at byte-metaverse.com.