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HATCHER GROUP LIMITED
亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8365)

UPDATE ON THE CAPITAL REDUCTION AND THE SHARE SUB-DIVISION; AND REVISED EXPECTED TIMETABLE

References are made to the circular of Hatcher Group Limited (the "**Company**") dated 23 July 2025 (the "**Circular**") and the announcement of the Company dated 9 October 2025, in relation to, among other things, the Capital Reduction and the Share Sub-division. Unless otherwise defined or the context otherwise required, capitalised terms in this announcement shall have the same meanings as defined in the Circular.

The Board wishes to announce that the hearing of the petition for the confirmation of the Capital Reduction will be heard before a Judge of the Financial Services Division of the Grand Court of the Cayman Islands, Law Courts, George Town, Grand Cayman, Cayman Islands, on the 1st day of December 2025 at 9:30 am. Copies of the Petition may be obtained free of charge from the Company's attorneys, Appleby (Cayman) Ltd, 9th Floor, 60 Nexus Way, P.O. Box 190, Camana Bay, Grand Cayman KY1-1104, Cayman Islands (attn: Will Porter). The form of minute proposed to be registered is as follows:

"The issued share capital of Hatcher Group Limited ("**Company**") was by virtue of a special resolution of the Company ("**Special Resolution**") passed at an extraordinary general meeting of members of the Company held on 8 August 2025 ("**EGM**"), and with the confirmation of an order of the Grand Court of the Cayman Islands dated [•] 2025 ("**Order**"), reduced by cancelling the paid up capital to the extent of HK$0.24 on each of the issued shares such that the par value of each issued share will be reduced from HK$0.25 to HK$0.01 ("**Capital Reduction**"). A resolution was also passed at the same EGM which provides that subject to and forthwith upon the Capital Reduction taking effect, each of the authorised but unissued shares of the Company of par value of HK$0.25 each be subdivided ("**Share Subdivision**") into 25 unissued new shares of par value HK$0.01 each ("**New Shares**"), such New Shares to rank pari passu in all respects with each other and have the rights and privileges, and be subject to the restrictions, in respect of ordinary shares contained in the memorandum and articles of association of the Company.

By virtue of the Order and the Special Resolution and Share Subdivision, at the time of the registration of this Minute, the authorised share capital of the Company is HK$100,000,000 divided into 10,000,000,000 shares of par value of HK$0.01 each, of which 171,269,440 shares have been allotted and issued or credited as fully paid."

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed "Letter from the Board – Conditions of the Capital Reduction and Sub-division" in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Event	**Date and Time**
Court hearing of petition to confirm the Capital Reduction	Monday, 1 December 2025 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the order of the Capital Reduction with the Registrar of Companies in the Cayman Islands	Wednesday, 3 December 2025 (Cayman Islands time)
Effective date of the Capital Reduction and Share Sub-division	Before 9:00 a.m. on Thursday, 4 December 2025
Commencement of dealings in the New Shares	9:00 a.m. on Thursday, 4 December 2025
First day of free exchange of existing share certificates for new share certificates for the New Shares	Thursday, 4 December 2025
Last day of free exchange of existing share certificates for new share certificates for the New Shares	Monday, 5 January 2026

The timetable above is indicative only and may be extended or varied. Further announcement(s) will be made by the Company with respect to any subsequent change to the expected timetable above as and when appropriate and in accordance with the Listing Rules.

By order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 14 November 2025

As at the date of this announcement, the Directors are:

Executive Directors:
Mr. Li Man Keung Edwin *(Executive Chairman)*
Mr. Hui Ringo Wing Kun
Mr. Yeung Chun Yue David *(Vice Chairman)*

Non-executive Director:
Ms. Chan Hiu Shan

Independent non-executive Directors:
Mr. William Robert Majcher
Mr. Ho Lik Kwan Luke
Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at https://www.hatcher-group.com.

* *for identification purpose only*