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Goldway Education Group Limited
金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8160)

FURTHER DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
ACQUISITION OF TEAM SWIFT LIMITED

Reference is made to the Company' announcements dated 30 September 2025, 27 October 2025 and 10 November 2025 (the "**Announcements**") relating to the Acquisition. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

It was stated in the Announcements that a circular containing, among other things, (i) further information on the Agreement and the transactions contemplated thereunder, (ii) an accountants' report on the Target, (iii) a pro forma financial information on the Group upon Completion, (iv) a valuation report on the Property and (v) notice of the EGM, will be despatched to the Shareholders on or before 17 November 2025.

As more time is required to finalize certain information to be included in the circular, the despatch date of the circular will be postponed to on or before 24 November 2025.

By Order of the Board of
Goldway Education Group Limited
Leung Wai Tai
Executive Director

Hong Kong, 17 November 2025

As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai and Ms. Li Yan Lin, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Wong Chi Man and Mr. Wong Ming Fair Victor.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.goldwayedugp.com.

* *For identification purpose only*