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TradeGo FinTech Limited
捷利交易寶金融科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8017)

COMPLETION OF PLACING OF SHARES UNDER GENERAL MANDATE

Sole Placing Agent and Sole Overall Coordinator

國泰海通 GUOTAI HAITONG | 國泰君安國際 GUOTAI JUNAN INTERNATIONAL

The Board is pleased to announce that Completion of the Placing took place on 19 November 2025 in accordance with the terms and conditions of the Placing Agreement. All conditions precedent of the Placing as set out in the Placing Agreement have been satisfied. The Company placed, through the Placing Agent, an aggregate of 70,000,000 Placing Shares at the Placing Price of HK$1.33 per Placing Share.

Reference is made to the announcement of TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 11 November 2025 (the "**Announcement**") in respect of the Placing and the announcement dated 16 November 2025 in respect of the additional information in relation to the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that the conditions of the Placing have been fulfilled (including granting of the listing of, and permission to deal in the Placing Shares from the Listing Committee) and an aggregate of 70,000,000 Placing Shares have been allotted and issued on 19 November 2025. The Placing Shares have been allotted and issued to not less than six Placees at the Placing Price of HK$1.33 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The net proceeds from the Placing (after deduction of placing commission and other expenses of the Placing) amount to approximately HK$92.02 million, which will be utilised for (i) making capital injection into TradeGo Markets Limited ("**TGM**"), a subsidiary of the Company, to strengthen its capital base and support its business expansion and development; (ii) increasing the funding reserves for TGM's provision of IPO financing services to clients to enhance its client service capacity; and (iii) investing in the development of a virtual asset trading system (provisionally named as "**VirtuTrade Pro**"), with the aim of preparing for potential virtual asset trading needs of existing clients.

The Placing Shares represent approximately 10.29% of the total number of issued shares of the Company immediately before completion of the Placing and approximately 9.33% of the enlarged total number of issued shares of the Company upon completion of the Placing. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the Placees and their respective ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined in the GEM Listing Rules) immediately after completion of the Placing.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before completion of the Placing and upon completion of the Placing are set out as below:

	Immediately before completion of the Placing		**Immediately upon completion of the Placing**	
	Number of Shares	*Approximately %*	*Number of Shares*	*Approximately %*
Mr. Liu Yong[(1)]	13,200,000	1.94	13,200,000	1.76
Mr. Wan Yong[(1)]	12,600,000	1.85	12,600,000	1.68
Mr. Zhang Wenhua[(1)]	7,468,000	1.10	7,468,000	1.00
Xin Cheng International Limited[(1)] (鑫誠國際有限公司)	26,233,582	3.86	26,233,582	3.50
Joint Smart Global Limited[(1)] (合智環球有限公司)	19,703,553	2.90	19,703,553	2.63
Mao Jia Holdings Limited (茂嘉控股有限公司)[(2)]	154,264,654	22.69	154,264,654	20.57
Shenzhen Kingdom Sci-Tech Co., Ltd.[(3)]	119,500,000	17.57	119,500,000	15.93
The Placees	–	–	70,000,000	9.33
Other public Shareholders	327,030,211	48.09	327,030,211	43.60
Total	**680,000,000**	**100.00**	**750,000,000**	**100.00**

Notes:

(1) Mr. Liu Yong, Mr. Wan Yong and Mr. Zhang Wenhua are our executive Directors. As all of the power to vote as shareholder of Xin Cheng International Limited ("**Xin Cheng**") has been delegated to Mr. Liu Yong, the sole director of Xin Cheng, Xin Cheng is a close associate of Mr. Liu Yong. Besides, as Joint Smart Global Limited ("**Joint Smart**") is wholly owned by Mass Victory Ventures Limited, which is in turn owned as to 75% by Mr. Wan Yong, Joint Smart is a close associate of Mr. Wan Yong. Therefore, the Shares held by Mr. Zhang Wenhua, Mr. Liu Yong, Mr. Wan Yong, Xin Cheng and Joint Smart will not be counted towards the public float;

(2) Mao Jia Holdings Limited is our substantial Shareholder;

(3) Shenzhen Kingdom Sci-Tech Co., Ltd. is our substantial Shareholder.

By order of the Board
TradeGo FinTech Limited
LIU Yong
Chairman and Executive Director

Shenzhen, People's Republic of China, 19 November 2025

As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. LIN Hung Yuan and Mr. WANG Haihang as non-executive Directors; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.