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China Regenerative Medicine International Limited

中國再生醫學國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8158)

**DELAY IN DESPATCH OF CIRCULAR
REGARDING (1) MAJOR TRANSACTIONS IN RELATION TO THE
OUTSTANDING PAYMENT AGREEMENT AND THE MEMBERSHIP
TRANSFER AGREEMENTS; AND (2) BREACH OF GEM LISTING
RULES**

Reference is made to the announcement of China Regenerative Medicine International Limited (the “**Company**”) dated 31 October 2025 in relation to (i) the major transactions in relation to the Outstanding Payment Agreement and the Membership Transfer Agreements; and (ii) breach of GEM Listing Rules (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Outstanding Payment Agreement and the Membership Transfer Agreements, and (ii) other information required to be disclosed under the GEM Listing Rules, is currently expected to be despatched to the Shareholders on or before 21 November 2025.

As additional time is required to finalise certain information to be included in the Circular, the Company is applying to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 19.41(a) of the GEM Listing Rules and it is currently expected that the despatch date of the Circular will be postponed to a date on or before 31 December 2025.

By Order of the Board

China Regenerative Medicine International Limited

Wang Chuang

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 21 November 2025

As at the date of this announcement, the executive Director is Mr. Wang Chuang (Chairman and Chief Executive Officer); the non-executive Director is Ms. Luo Min, and the independent non-executive Directors are Ms. Huo Chunyu, Mr. Zhou Xudong and Mr. Leung Man Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkexnews.hk for at least seven days from the date of the publication and will be published on the website of the Company at www.crimi.hk.