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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

INSIDE INFORMATION
(1) FURTHER DELAY IN PUBLICATION OF THE 2024/25 ANNUAL RESULTS;
(2) FURTHER DELAY IN DESPATCH OF THE 2024/25 ANNUAL REPORT;
(3) DELAY IN PUBLICATION OF THE 2025/26 INTERIM RESULTS;
(4) DELAY IN DESPATCH OF THE 2025/26 INTERIM REPORT; AND
(5) CONTINUED SUSPENSION OF TRADING

This announcement is made by Ocean Star Technology Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 June 2025, 2 July 2025 and 10 October 2025 in relation to (1) delay in publication of the annual results for the year ended 31 March 2025 ("**2024/25 Annual Results**") and delay for despatch of the annual report for the year ended 31 March 2025 ("**2024/25 Annual Report**"); (2) postponement of board meeting; and (3) suspension of trading (the "**Announcements**"). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2024/25 ANNUAL RESULTS AND DESPATCH OF 2024/25 ANNUAL REPORT AND DELAY IN PUBLICATION OF THE 2025/26 INTERIM RESULTS AND DESPATCH OF THE 2025/26 INTERIM REPORT

Based on the present situation and recent discussions with the Auditor, the Auditor has raised further document request lists in November 2025 and the major outstanding matters are (i) impairment assessment for the Group's loan receivables, trade and other receivables; (ii) impairment assessment for property, plant and equipment and right-of-use assets for My Heart Bodibra Limited and its subsidiaries; and (iii) the assessment of the Group's potential liabilities of long service payment. Hence, there will be a further delay in publication and despatch of the 2024/25 Annual Results and 2024/25 Annual Report. The Company is now preparing the relevant additional documents to assist and cooperate with the Auditor in completing the outstanding audit work and procedures for the 2024/25 Annual Results, so that the 2024/25 Annual Results and the 2024/25 Annual Report can be published and/or despatched to the shareholders of the Company, as the case may be, as soon as practicable. It is expected that the 2024/25 Annual Results will be published by the Company on or before 15 December 2025.

As the 2024/25 Annual Results have not been finalised and may have an impact on the interim results announcement of the Group for the six months ended 30 September 2025 (the "**2025/26 Interim Results**"), the publication of the 2025/26 Interim Results is also delayed accordingly. It is expected that the 2025/26 Interim Results will be published shortly after the publication of the 2024/25 Annual Results. The Company will further inform the shareholders and potential investors of the Company relating to the publication of the 2025/26 Interim Results and the date of board meetings to approve the 2024/25 Annual Results and 2025/26 Interim Results as and when appropriate. In addition, it is also expected that the interim report of the Group for the six months ended 30 September 2025 (the "**2025/26 Interim Report**") will be despatched shortly after the publication of the 2025/26 Interim Results.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Ocean Star Technology Group Limited
Sun Tian
Chairman and Executive Director

Hong Kong, 25 November 2025

As at the date of this announcement, the executive Directors are Mr. Sun Tian, Mr. Xu Xue, Ms. Yang Xueling, Mr. Hu Yanhui and Mr. Liu Jiawei and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tong Zhu and Mr. Hong Sze Lung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication and will also be published on the Company's website at www.bodibra.com.