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Ocean Star Technology Group Limited

海納星空科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8297)

VOLUNTARY ANNOUNCEMENT

(1) ESTABLISHMENT OF A JOINT VENTURE WITH SHANDONG HANNUO FOR THE DEVELOPMENT OF THE PREMIUM SPIRITS BUSINESS AND (2) CONTINUED SUSPENSION OF TRADING

This announcement is made by Ocean Star Technology Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform shareholders and potential investors of the latest business development of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that, after recent discussions between the Company and Shandong Hanno Jiachi Liquor Industry Co., Ltd.* (山東漢諾佳池股份有限公司) (the "**Shandong Hannuo**"), both parties have reached a consensus in principle to establish a joint venture company (the "**Joint Venture**") to jointly develop the spirits business.

Shandong Hannuo possesses extensive experience and strong market operation capabilities in the spirits industry. Upon establishment of the Joint Venture, the goal is to build a nationwide coverage in mainland China.

As at the date of this announcement, the parties have only reached an intention in principle and no binding agreement has been entered into. Further announcement(s) will be made by the Company in relation to any notifiable transaction (if any) as and when appropriate in compliance with the GEM Listing Rules).

CONTINUED SUSPENSION OF TRADING

References are made to: (i) the announcement of the Company dated 27 June 2025 in relation to, amongst other things, inside information and delay in publication of the annual results of the Group for the year ended 31 March 2025; and (ii) the announcement of the Company dated 2 July 2025 in relation to the suspension of trading of the shares of the Company (the "**Shares**") pending publication of inside information by the Company.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025. Pending the publication of announcement(s) regarding inside information, trading in the Shares on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ocean Star Technology Group Limited
Sun Tian
Chairman and Executive Director

Hong Kong, 28 November 2025

As at the date of this announcement, the executive Directors are Mr. Sun Tian (Chairman), Mr. Xu Xue, Ms. Yang Xueling, Mr. Hu Yanhui and Mr. Liu Jiawei; and the independent non-executive Directors are Mr. Lai Kim Fung, Mr. Tong Zhu and Mr. Hong Sze Lung.

* *For identification purpose only*