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JISHENG GROUP HOLDINGS LIMITED

吉盛集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8133)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO (1) PROPOSED CAPITAL REORGANISATION; AND (2) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to the announcements of Jisheng Group Holdings Limited (the "**Company**") dated (i) 26 August 2025 in relation to, among others, the Capital Reorganisation, the Rights Issue and the Proposed Change of Company Name (the "**August Announcement**"); and (ii) 19 September 2025，22 September 2025 and 24 October 2025 in relation to the delay in despatch of the Circular and the revised timetable (collectively with the August Announcement, the "**Announcements**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among others, (i) details of the Capital Reorganisation; (ii) further information regarding the Rights Issue and the transactions contemplated thereunder; (iii) details of the Proposed Change of Company Name; (iv) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (v) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (vi) other information required under the GEM Listing Rules; and (vii) the notice of the EGM was expected to be despatched to the Shareholders on or before Friday, 28 November 2025.

As additional time is required for the Company to finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date falling on or before Thursday, 18 December 2025.

In addition, the expected timetable for the Capital Reorganisation and the Rights Issue as set out in the August Announcement (including all underlying events, including but not limited to the respective closures of register members of the Company for determining entitlements to the Rights Issue and determining the identity of the Shareholders entitled to attend and vote at the EGM, as well as the date of the EGM, but save for those events relating to the Change in Board Lot Size) will be revised. Further announcement(s) will be made by the Company as and when appropriate.

By Order of the Board
Jisheng Group Holdings Limited
Woo Lan Ying
Chairman

Hong Kong, 28 November 2025

As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying, Mr. Li Qizhi and Mr. Yang Yueyong, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at www.jishenggroup.com.