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DADI INTERNATIONAL GROUP LIMITED
大地國際集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8130)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE DECISION OF GEM LISTING REVIEW COMMITTEE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Dadi International Group Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the Company's announcements (the "**Announcements**") dated 22 June 2025, 2 July 2025, 10 September 2025, 19 September 2025，6 October 2025 and 19 November 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board would like to supplement the opinion of the Listing Review Committee：

The GEM Listing Review Committee noted that trading in the Company's shares had already been suspended since 2 July 2025 for failing to publish its financial results. The Listing Division had issued resumption guidance to the Company, which included the publication of all outstanding financial results and to demonstrate compliance with GEM Listing Rules 17.26.

In any event, the issue to be considered by the GEM Listing Review Committee was whether, at the time of the hearing, the Company had demonstrated that it carried out a business with a sufficient level of operations and assets of sufficient value to support its operations in compliance with GEM Listing Rules 17.26. The note to GEM Listing Rules 17.26(1) indicates that the assessment of compliance with GEM Listing Rules 17.26 is a qualitative test. The GEM Listing Review Committee should make its assessment based on the specific facts and circumstances

faced by the Company.

Having taken into account the submissions from the Company, including the submissions of the Company at the hearing, the GEM Listing Review Committee found that the Company had failed to demonstrate that it maintains a business with a sufficient level of operations and assets of sufficient value to support its operations as required under GEM Listing Rules 17.26. In particular, the Company had failed to demonstrate that its business was of substance, and/or viable and sustainable.

In reaching its conclusion, the GEM Listing Review Committee considered the following points:

(a) Lack of recent financial information – The latest figures available to the GEM Listing Review Committee were the unaudited results for 1H2025. The Company did not provide any updated financial information such as management accounts for the period since 30 September 2024. As such, there was no basis for which the GEM Listing Review Committee could properly determine whether there had been any discernible improvement in the Company's performance since 30 September 2024.

(b) Business plans were preliminary and uncertain – The GEM Listing Review Committee noted the Company's submissions at the hearing, in particular the difficulties faced by the Company and the efforts that have been made to get the Company back on track. However, the business plans submitted were mostly preliminary and/or still under negotiation. The new businesses do not appear to have actually commenced operation, and there were no concrete details of business models or implementation timelines. The GEM Listing Review Committee considered that the Company had failed to demonstrate that any of its current and new businesses were of substance, viable and sustainable.

(c) Lack of certainty on funding plans – The GEM Listing Review Committee noted the Company's funding plans, including the actions taken by the Company to recover its RMB400 million accounts receivables, and the potential RMB100 million investment by two investors. However, the GEM Listing Review Committee considered that the funding plans were preliminary and/or still under negotiation, and there was no certainty as to when these funds would be available to the Company, or whether the Company would get these funds at all.

(d) Insufficient assets – On assets, no additional financial information was provided to demonstrate that the Company's net current and total net liabilities had improved since 30 September 2024. In the circumstances, the GEM Listing Review Committee agreed with the finding of the GEM Listing Committee that the Company did not appear to have sufficient assets to support the operation of a viable and sustainable business.

In light of the above, the GEM Listing Review Committee found that the Company, at the time of the hearing, had failed to demonstrate that its business was of substance, viable and sustainable,

in compliance with GEM Listing Rules 17.26.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 2 July 2025, the trading in the shares of the Company will remain suspended until further notice.

As trading in the shares of the Company had already been suspended since 2 July 2025, the Company has until 1 July 2026 to remedy this situation by fulfilling all the resumption guidance imposed by the Listing Division. In order to comply with GEM Listing Rules 17.26, the Company should, amongst others, show a positive development of its business, and be able to demonstrate to the satisfaction of the Listing Division that the business and funding plans described in its submissions and at the hearing, or otherwise, are executable and that the businesses being carried out are of substance, viable and sustainable.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Dadi International Group Limited
Wu Xiaoming
Interim Chairman

Hong Kong, 28 November 2025

As at the date of this announcement, the Board comprises of one executive Directors, namely Mr. Wu Xiaoming, two non-executive Directors, namely Mr. Ju Mengjun and Mr. Zhang Xiongfeng, and four independent non-executive Directors, namely Dr. Zhang Wei, Mr. Law Yui Lun , Dr. Jin Lizuo and Ms. Zou Yu.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company's website at http://www.dadi-international.com.hk.