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GRAND TALENTS GROUP HOLDINGS LIMITED
廣駿集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8516)

EFFECTIVE DATE OF THE CAPITAL REDUCTION AND SUB-DIVISION

Reference is made to the circular of Grand Talents Group Holdings Limited (the "**Company**") dated 2 July 2025 ("**Circular**") and the announcement dated 23 September 2025, 30 October 2025 and 17 November 2025 (collectively the "**Announcements**") in relation to, among other things, (i) the Capital Reduction; (ii) the Sub-division; and (iii) Rights Issue. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF CAPITAL REDUCTION AND SUB-DIVISION

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and Sub-division, the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction and Sub-division were filed and duly registered with the Registrar of Companies in the Cayman Islands on 28 November 2025 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Wednesday, 3 December 2025 and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 3 December 2025.

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may, during the period from Wednesday, 3 December 2025 to Friday, 23 January 2026 (both days inclusive), submit existing share certificates for the Consolidated Shares to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, 17th Floor, Far East Finance Centre, 16 Harcourt Road East, Hong Kong for exchange, at the expense of the Company, for new share certificates for the New Shares. All existing share certificates of the Consolidated Shares will continue to be evidence of title to such Shares but will not be accepted for delivery, trading and settlement purpose.

By order of the Board
Grand Talents Group Holdings Limited
CHU Jinzhe
Chairman and Executive Director

Hong Kong, 2 December 2025

As at the date of this announcement, the executive Directors are Mr. CHU Jinzhe, Ms. JIAO Yue and Mr. YUAN Bin; the non-executive Directors are Mr. CHEN Jianjun and Mr. HUA Yansong, and the independent non-executive Directors are Mr. LI Lizeng, Ms. LIU Yuchao and Mr. SO Ting Kong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.grandtalentsgroup.com.hk.