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AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

This announcement is made by Amasse Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Financial Advisory Services

The board (the "**Board**") of directors (the "**Director(s)**") of the Company would like to announce that Dragon Star Limited (a wholly owned subsidiary of the Company) and ZhongFang International Investment Group Limited ("**ZhongFang Investment**") jointly own ZhongFang International Capital Management Co., Limited ("**ZhongFang Capital Management**"). As at the date of this announcement, ZhongFang Capital Management is owned as to 68% by ZhongFang Investment and as to 32% by Dragon Star Limited.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, ZhongFang Investment and its ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**")).

Both parties intend to develop financial advisory services (for including but not limited to projects related to funds and real estate assets) through ZhongFang Capital Management, particularly in Belt and Road countries, including but not limited to:

(i) introducing professional teams, providing compliance advisory services, and seeking listing opportunities on the Stock Exchange for the projects;

(ii) seeking or establishing private equity funds or special purpose acquisition companies for the projects; and

(iii) introducing financing and strategic investors, and designing offshore debt instruments for the projects.

The Group is principally engaged in the provision of corporate finance advisory services and investment advisory services in Hong Kong, including Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The above new business provides the Group with a strategic opportunity to seek new business opportunities in corporate finance advisory services and asset management services, so as to explore the possibility of diversified revenue streams or generate additional revenue for the Group.

Technological Agriculture Business

The Company is considering opportunities in the technological agriculture business, which may include modern farm operation and related agricultural product production, sales, processing and agricultural e-commerce.

The abovementioned new businesses are still at preliminary stage of development. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Amasse Capital Holdings Limited
Lam Ting Lok
Executive Director and CEO

Hong Kong, 15 December 2025

As at the date of this announcement, the executive Directors are Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tsang Kwong Wan, Mr. Fan Kaiye and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Li Wing Sum Steven and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.