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Zhongshi Minan Holdings Limited
中食民安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 DECEMBER 2025

The Board is pleased to announce that at the EGM held on 18 December 2025, the Resolutions as set out in the notice of EGM dated 18 December 2025 has been duly passed as ordinary resolution by the Shareholders and/or the Independent Shareholders (as the case may be) by way of poll.

References are made to the circular (the "**Circular**") and the notice (the "**Notice**") of the extraordinary general meeting (the "**EGM**") of Zhongshi Minan Holdings Limited (the "**Company**") both dated 28 November 2025, in respect of (i) the Rights Issue; (ii) the Change in Board lot Size; (iii) the Increase in Authorised Share Capital; and (iv) the proposed termination of the 2016 Share Option Scheme and the adoption of the 2025 Share Option Scheme. Unless otherwise defined or the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 18 December 2025, all proposed resolutions (the "**Resolutions**") as set out in the Notice were duly passed by the Shareholders and/or the Independent Shareholders (as the case may be) by way of poll. The Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited was appointed as the scrutineer at the EGM for the purpose of vote-taking. Details of the poll results of the Resolutions are as follow:

Ordinary Resolutions*		**Number of Shares voted (Approximate %)**	
		For	**Against**
1.	To approve the Increase in Authorised Share Capital.	3,777,900 (100.00%)	0 (0.00%)
2.	To approve the proposed Rights Issue and the transactions contemplated thereunder.	3,777,900 (100.00%)	0 (0.00%)
3.	To approve the termination of the 2016 Share Option Scheme and the adoption of the 2025 Share Option Scheme.	3,777,900 (100.00%)	0 (0.00%)

* *Full text of the resolutions are set out in the Notice.*

As more than 50% of the votes were cast in favour of Resolutions No. 1 and No. 3, Resolutions No. 1 and No. 3 have been duly passed by the Shareholders as ordinary resolutions of the Company. As more than 50% of the votes were cast in favour of Resolution No. 2, Resolution No. 2 has been duly passed by the Independent Shareholders as an ordinary resolution of the Company. As at the date of the EGM, the total number of shares of the Company in issue was 57,600,000 Shares.

No Shareholder was required under the GEM Listing Rules to abstain from voting for Resolutions No. 1 and No. 3 at the EGM. Accordingly, there were a total of 57,600,000 Shares entitling the Shareholders to attend and vote for or against Resolutions No. 1 and No. 3 at the EGM.

Given that the Rights Issue will increase the issued share capital of the Company by more than 50%, under Rules 10.24 and 10.29(1) of the GEM Listing Rules, the Rights Issue is subject to the approval of the Independent Shareholders by way of poll at the EGM at which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the resolution approving the Rights Issue (i.e. Resolution No. 2) at the EGM.

As at the date of the EGM, the Company has no controlling Shareholder as defined under the GEM Listing Rules. Mr. WANG Lei, being an executive Director, is interested in 11,817,400 Shares, representing approximately 20.52% of the total issued share capital of the Company as at the date of the EGM. Accordingly, Mr. WANG Lei and his associates were required to abstain and had so abstained from voting in favour of Resolution No. 2. Save as disclosed above, no other Shareholder was required to abstain from voting in respect of Resolution No. 2 at the EGM. Accordingly, there were a total of 45,782,600 Shares entitling the Shareholders to attend and vote for or against Resolution No. 2 at the EGM.

All the Directors, namely, Mr. WANG Lei, Ms. WU Mengmeng, Mr. CHUA Boon Hou, Mr. LI Xiaodong, Mr. CHEN Huichun, Mr. GAO Yan and Mr. WU Guoyong have attended the EGM in person or by way of electronic means.

By order of the Board
Zhongshi Minan Holdings Limited
WANG Lei
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 18 December 2025

As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Mengmeng; and the non-executive Director is Mr. LI Xiaodong; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. GAO Yan and Mr. WU Guoyong.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at http://www.zhongshiminanholdings.com.