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Ziyuanyuan Holdings Group Limited
紫元元控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8223)

VOLUNTARY ANNOUNCEMENT
STRATEGIC COOPERATION FRAMEWORK AGREEMENT

This announcement is made by Ziyuanyuan Holdings Group Limited (the "**Company**" , together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders and potential investors of the Company of the latest business development of the Group.

STRATEGIC COOPERATION FRAMEWORK AGREEMENT

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that on 23 December 2025, the Company entered into a strategic cooperation framework agreement (the "Framework Agreement") with Shenzhen Qianhai Pengfeng Industrial Technology Co., Ltd. ("**Pengfeng Technology**").

To the best of the Directors' knowledge, information and belief, having made all reasonable enquires, as at the date of this announcement, Pengfeng Technology and its ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**")).

KEY TERMS OF THE FRAMEWORK AGREEMENT

Pursuant to the Framework Agreement, both parties have agreed to establish a long-term strategic partnership and jointly explore cooperation opportunities in areas including the digital transformation of the traditional Chinese medicines ("**TCM**") industry and the enhancement of asset value. The key intended cooperation areas include:

1. Promoting the digital upgrade and platform operation of the TCM industry;
2. Collaborating on technology and business related to the digitisation of physical assets;
3. Jointly expanding domestic and international markets for TCM and related products; and
4. Exploring multi-level capital cooperation, including equity investments.

The Framework Agreement sets out the preliminary strategic cooperation intentions and serves as a framework document. Specific cooperation projects shall be subject to the execution of separate formal agreements. The Framework Agreement does not involve the establishment of a joint venture entity and does not constitute a commitment by either party to any specific cooperation project.

REASONS FOR AND BENEFITS OF ENTERING INTO THE FRAMEWORK AGREEMENT

The Company is an investment holding company incorporated in the Cayman Islands with limited liability. The Group is principally engaged in the provision of medical equipment finance leasing services, maternal and child postpartum care industry services and trading of medical equipment and consumables business in the PRC. Through its existing businesses, the Group has accumulated experience in supply chain management, physical asset management and risk control within the healthcare-related industry chain.

The Board considers that the strategic cooperation contemplated under the Framework Agreement enables the Group, without changing its principal businesses, to extend and apply its existing capabilities in physical asset management and supply chain services to explore digitalised asset management and platform-based operational models in relation to traditional Chinese medicine and other related physical assets. Such cooperation is expected to enhance asset management efficiency and supply chain transparency.

In addition, through collaboration with the counterparty in terms of technology, platform development and market resources, the Group may further expand applicable business scenarios along the relevant industry chain and enhance its overall competitiveness in healthcare and related supply chain service sectors, thereby creating long-term value for shareholders.

The Board considers that the terms of the Framework Agreement are fair and reasonable, and entering into the Framework Agreement is in the interests of the Company and its shareholders as a whole.

INFORMATION ON PENGFENG TECHNOLOGY

Pengfeng Technology is a technology company established in the People's Republic of China, focusing on physical asset digitisation technology and industrial digitalization solutions. It possesses capabilities in asset digitalization and rights confirmation, blockchain technology application, and operation of bulk commodity trading platforms.

GENERAL

The Board wishes to emphasise that the Framework Agreement is non-legally binding. The cooperation intentions set out therein may or may not proceed, and whether the proposed cooperation will materialise is subject to feasibility assessments and the subsequent signing of formal cooperation agreements. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcements in accordance with the GEM Listing Rules as and when appropriate.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 23 December 2025

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Tian Zhiwei, the non-executive Directors are Mr. Lyu Di and Ms. Li Xinpei, the independent non-executive Directors are Ms. Li Chi Fung Leo, Mr. Chow Siu Hang and Dr. Deng Bin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.