Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CBK Holdings Limited
漢諾佳池控股有限公司

(formerly known as CBK Holdings Limited 國茂控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8428)

INSIDE INFORMATION
QUARTERLY UPDATE ON BUSINESS OPERATIONS AND PROGRESS OF RESUMPTION; AND CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of CBK Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 26 June 2025, 16 July 2025, 18 September 2025, 30 September 2025 and 28 November 2025 regarding, among other things, the delay in the publication of annual results for the year ended 31 March 2025 and interim results for the six months ended 30 September 2025, delay in the despatch of the annual report and the interim report, the postponement of the Company's board meeting and the continued suspension of trading in the shares of the Company on the Stock Exchange from 9:00 a.m. on 2 July 2025 (collectively, the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON RESUMPTION PROGRESS

To publish all outstanding financial results and address any audit modifications

As at the date of this announcement, the Company is actively pursuing the handover of books, records and financial statements through direct engagement with the Company's bank, previous auditors, and the Old Management. The Company is also working proactively with its Auditors to complete and compile all information required for the audit, targeting to publish the Annual Results as soon as practicable. As at the date of this announcement and having agreed on the audit timetable with the Auditors, in light of the current situation, it is expected that the audited Annual Results will be published at around the end of January 2026, the Annual Report will be despatched by the end of February 2026 and the Interim Results and the Interim Report will be published by the end of March 2026, subject to the completion of all audit work as agreed with the Auditors.

Further announcement(s) will be published by the Company to inform the Shareholders and its potential investors of any material development on the aforesaid matters in due course.

To demonstrate compliance with Rule 17.26 of the GEM Listing Rules

The Group is principally engaged as a catering service provider in Hong Kong. Since the suspension of trading of the shares in the Company on 2 July 2025 and up to the date of this announcement, the Group has continued its normal business operations. As of the date of this announcement, the Group has maintained sufficient level of operations to warrant the continued listing of its shares and continued business in the provision of catering service.

To inform the market of all material information for shareholders and investors to appraise the Company's position

The Company will continue to keep its shareholders and potential investors abreast of any relevant material development by making further announcement(s) as and when appropriate in accordance with the requirements under the GEM Listing Rules.

BUSINESS OPERATIONS

As at the date of this announcement, the Group continues to carry on its normal business as a catering service provider.

Reference is further made to the announcement of the Company dated 9 December 2025 in relation to, amongst other things, the entering into of a strategic cooperation of Han Nuo Jia Chi (Chengdu) Technology Co., Ltd.* ("**Han Nuo Jia Chi**"), an indirect non wholly-owned subsidiary of the Company has entered into a strategic cooperation with Shanxi Weizhangmen Supply Chain Management Co., Ltd.* (山西味掌門供應鏈管理有限公司) ("**Shanxi Weizhangmen**"). Han Nuo Jia Chi and Shanxi Weizhangmen agree to launch the national catering business layout and promote the marketing and operations of catering business of the chain brand "Yan Qi Gong". This strategic cooperation represents a key initiative of the Group to deepen the layout of the catering consumer services segment, to open up the PRC market, and to achieve long-term sustainable development. The Board is of the view that this strategic cooperation will further enhance the core competitiveness of the Group. The Group will continue to leverage its catering business as a core driver of its consumption segment, while jointly advancing the development of other businesses of the Group in the future, including technology, digital cultural creativity, AI application development and food supply chain, with a view to strengthening the Group's profitability and the sustainability of business growth, thereby delivering long-term value to the Group and being in the overall interests of the Company and its shareholders.

CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of the Company dated 2 July 2025 in relation to suspension of trading. Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 July 2025 and will remain suspended pending fulfilment of all the conditions stated in the Resumption Guidance.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company, and if they are in any doubt about their position, they should consult their independent professional adviser(s).

By Order of the Board
CBK Holdings Limited
Tang Chu Ming
Chairman and Executive Director

Hong Kong, 31 December 2025

As of the date of this announcement, the Board comprises Mr. Tang Chu Ming (Chairman), Mr. Chung Man Lai, Ms. Liu Zhongling and Mr. Lin Shixing as executive Directors; Mr. He Jianbin as non-executive Director; and Mr. Wong Ching Wan, Ms. Yin Haiping and Ms. Hong Jianping as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange website at http://www.hkexnews.hk for at least seven days from the date of its publication and the Company's website at https://cbkholdings.etnet.com.hk.

* *For identification purpose only*