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IntelliMark AI International Limited
中微智碼(國際)集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8041)
Website: http://www.intellimarkai.com.hk

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

Reference is made to the Company's announcement dated 5 December 2025 (the "**Announcement**"). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Company is pleased to announce that the Company's subsidiary 上海中微智碼科技有限公司 (Shanghai IntelliMark Technology Co. Ltd.*) (the "**Shanghai Subsidiary**") has been duly set up at Shanghai Lingang New Area in the Mainland and the headquarter of the Group's micro-dot code business has been relocated from Nanjing to Shanghai accordingly. The Shanghai Subsidiary will focus on the sale and development of micro-dot code anti-counterfeiting and tracing technology products. As a crucial component of the China (Shanghai) Pilot Free Trade Zone, the Shanghai Lingang New Area boasts unparalleled advantages as an international platform. It is expected that the Shanghai Subsidiary will be eligible for favourable government policies available to enterprises engaging in advanced technologies in Shanghai Lingang New Area. It will also be able to more easily establish partnerships with international platforms such as the Shanghai Technology Exchange, fully leveraging their mature infrastructure and efficient channels in areas such as cross-border technology transactions and digital asset services. This will significantly improve the Shanghai Subsidiary's operational efficiency, technology integration, and service responsiveness in the global market. The Shanghai Subsidiary aims to deeply integrate into the innovation ecosystem, accurately grasp the development dividends released by institutional innovation, and inject strong momentum into the its R&D and business expansion in the field of micro-dot anti-counterfeiting and traceability technologies. In the future, the Group

will leverage on the locational policies and advantages of the Shanghai Lingang New Area to accelerate technological innovation and expansion into domestic and international markets. The Group is committed to providing global customers with superior and more reliable products and solutions to consolidate and enhance its leading position in the professional field and create greater value for its shareholders.

By Order of the Board of
IntelliMark AI International Limited
Zhang Weihong
Chairman

Hong Kong, 12 January 2026

As at the date of this announcement, the Board comprises three (3) Executive Directors, namely, Mr. Zhang Weihong, Mr. Lau Chun Fat, George and Ms. Chan Hiu Kwan, and three (3) independent non-executive Directors, namely Dr. Lee Chung Mong, John, Mr. Tam Wing Kin and Mr. Fang Xiaolong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Company Announcements" page for 7 days from the date of its posting and on the website of the Company.

* *For identification purpose only*