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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

VOLUNTARY ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING

This announcement is made by China Oral Industry Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide the shareholders (the "**Shareholders**") and potential investors of the Company with an update on the latest business development of the Group.

MEMORANDUM OF UNDERSTANDING

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that, on 12 January 2026, China Digital Health Group Co., Limited ("**China Digital Health**"), an indirect wholly-owned subsidiary of the Company, and BO HUI BIOTECH CO., Ltd. ("**BO HUI**") (collectively, the "**Parties**") entered into a memorandum of understanding (the "**MOU**") to carry out strategic cooperation to strengthen the businesses of the Parties.

According to the MOU, the Parties intend to establish a joint venture company, comprising a medical team and a biotechnology team with relevant qualifications, to jointly promote clinical treatment business of hospitals in the Greater Bay Area.

INFORMATION ON THE PARTIES

The Company and China Digital Health engage in investment holding activities. The Group is mainly engaged in the manufacturing and sales of inflatable products and related accessories, the provision of dental services and sales of dental related products, and sales of yarn and polyester in the People's Republic of China.

BO HUI is a limited liability company incorporated under the laws and regulations of Taiwan, China. It is a biotechnology company in Taiwan possessing advanced cell therapy technology, cancer immunotherapy platform, and clinical practical skills.

REASONS AND BENEFITS OF SIGNING THE MOU

The Board believes that entering into the MOU marks a new phase in the Group's expansion into the medical biotechnology sector and provides opportunities for the Group to pursue diversified business development. Through the strategic cooperation with BO HUI, the Group will be able to leverage its network in the Greater Bay Area, broaden its revenue base, and enhance its overall competitiveness. In view of the above reasons and benefits, the Board considers that entering into the MOU is in the interests of the Company and its Shareholders as a whole.

The Board wishes to emphasize that the MOU is not legally binding, and the cooperative intentions set out therein may or may not proceed. Whether the proposed cooperation would be materialized is subject to a feasibility assessment and the execution of a formal cooperation agreement. Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will issue a separate announcement in accordance with the Rules Governing the Listing of GEM Securities on The Stock Exchange of Hong Kong Limited as and when appropriate.

By Order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 15 January 2026

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.