Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

恒泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the Company's English name from "Hang Tai Yue Group Holdings Limited" to "Baijuyi Holdings Group Limited" and the secondary name in Chinese of the Company from "恒泰裕集團控股有限公司" to "白居易控股集團有限公司".

A special resolution in respect of the Proposed Change of Company Name will be proposed at the SGM for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name. A circular containing, amongst other things, information in relation to the Proposed Change of Company Name and a notice of the SGM together with the related proxy form will be published by the Company in due course.

PROPOSED CHANGE OF COMPANY NAME

The board ("**Board**") of directors ("**Directors**", and each, a "**Director**") of Hang Tai Yue Group Holdings Limited ("**Company**", together with its subsidiaries, the "**Group**") proposes to change the Company's English name from "Hang Tai Yue Group Holdings Limited" to "Baijuyi Holdings Group Limited" and the secondary name in Chinese of the Company from "恒泰裕集團控股有限公司" to "白居易控股集團有限公司" ("**Proposed Change of Company Name**").

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is conditional upon the satisfaction of the following conditions:

1. the passing of a special resolution by the shareholders of the Company ("**Shareholders**") at a special general meeting of the Company ("**SGM**") approving the Proposed Change of Company Name; and

2. the Registrar of Companies in Bermuda granting approval for the Proposed Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of registration as set out in the certificate of change of name and certificate of secondary name. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The new name of the Company will provide the Group with a fresh corporate image and identity, which will benefit the Group's future business development. The Board believes that the Proposed Change of Company Name will strengthen the Company's individual branding which is in the best interests of the Company and the Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the Shareholders or the Group's daily business operation or its financial position. All existing share certificates of the Company in issue bearing the current name of the Company shall, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to such shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing share certificates for new share certificates bearing the new name of the Company (in both English and Chinese). Upon the Proposed Change of Company Name becoming effective, all new share certificates of the Company will only be issued in the new name of the Company.

In addition, subject to confirmation by The Stock Exchange of Hong Kong Limited ("**Stock Exchange**"), the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the Proposed Change of Company Name becoming effective. Subject to the Proposed Change of Company Name becoming effective, the Company will also adopt a new logo and change its website.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the SGM, the effective date of the Proposed Change of Company Name and details of the change of the English and Chinese stock short names, the new logo and the new website of the Company.

GENERAL

A special resolution in respect of the Proposed Change of Company Name will be proposed at the SGM for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name. A circular containing, amongst other things, information in relation to the Proposed Change of Company Name and a notice of the SGM together with the related proxy form will be published by the Company in due course.

As at the date of this announcement, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, no Shareholder was required to abstain from voting on the resolution to be proposed at the SGM.

On behalf of the Board
Hang Tai Yue Group Holdings Limited
Ng Ting Ho
Chairman

16 January 2026

As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) two executive Directors, namely, Mr. Fong Chak Kiu and Mr. Xiao Zhengjun; and (iii) four independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit, Mr. Tong Hin Sum Paul and Ms. Sun Xiao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for a minimum period of seven days from the date of publication and on the website of the Company at http://www.hangtaiyue.com.