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Dragon King Group Holdings Limited
龍皇集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8493)

(I) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR; (II) CHANGE IN COMPOSITION OF BOARD COMMITTEES; AND (III) RE-COMPLIANCE WITH THE GEM LISTING RULES IN RELATION TO THE BOARD COMPOSITION

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Director(s)**") of Dragon King Group Holdings Limited (the "**Company**") announces that Mr. Tam Tsz Hin (譚子軒) ("**Mr. Tam**") has been appointed as an independent non-executive Director with effect from 16 January 2026. The biographical details of Mr. Tam are set out below:

Mr. Tam, aged 44, has extensive experience in the banking and finance sector. He has been serving as the managing director of Celebrity Credit Limited since May 2013. In this role, he is responsible for overseeing the management of huge loan portfolios, managing risks, and ensuring compliance with anti-money laundering and counter-terrorist financing requirements. Prior to his current role, Mr. Tam served as a general manager of MS Company Limited from February 2012 to April 2013. He also held senior sales positions at various international banks from 2008 to 2012.

Since 16 July 2025, Mr. Tam has served as independent non-executive Director of Wai Hung Group Holdings Limited (stock code: 3321), the shares of which are listed on the Stock Exchange.

Mr. Tam has confirmed that (i) he has satisfied all the criteria for independence set out in Rule 5.09 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**"); (ii) he has no past or present financial or other interest in the business of the Group or any connection with any core connected persons (as defined in the GEM Listing Rules) of the Company; and (iii) there are no other factors that may affect his independence at the time of his appointment.

Mr. Tam will enter into a letter of appointment with the Company for an initial term of two years, commencing on 16 January 2026. He shall hold office until the first general meeting of the Company after his appointment and shall be subject to retirement and re-election at such meeting in accordance with the articles of association of the Company. The remuneration committee of the Board (the "**Remuneration Committee**") and the Board have determined an annual emolument of HK$120,000 for him, with reference to his contribution, experience, duties and responsibilities, the Company's remuneration policy, the prevailing market conditions and recommendations of the Remuneration Committee. The remuneration packages will be subject to annual review by the Remuneration Committee and the Board from time to time with reference to the responsibilities and performance of Mr. Tam.

As at the date of this announcement, save as disclosed above, Mr. Tam has confirmed that he does not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualification during the last three years preceding the date of this announcement; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

There is no other information which is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules and there is no other matter that needs to be brought to the attention of holders of securities of the Company in relation to his appointment.

The Board would like to express its warmest welcome to Mr. Tam on his appointment.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

The Board further announces that Mr. Tam has been appointed as a member of each of (i) the audit committee of the Board (the "**Audit Committee**"); (ii) the nomination committee of the Board; and (iii) the Remuneration Committee, with effect from 16 January 2026.

RE-COMPLIANCE WITH THE GEM LISTING RULES IN RELATION TO THE BOARD COMPOSITION

The Board noted that following the appointment of Mr. Tam, the Company only has three independent non-executive Directors and three members of the Audit Committee. As a result, the Company is in compliance with (i) Rule 5.05(1) of the GEM Listing Rules, which requires that the board of directors of an issuer includes at least three independent non-executive directors; and (ii) Rule 5.28 of the GEM Listing Rules, which requires that an issuer has an audit committee consisting of at least three members.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 20 October 2025 and will remain suspended until further notice.

By order of the Board
Dragon King Group Holdings Limited
Chan Yuen Lung Alfred
Executive Director and Chairman

Hong Kong, 16 January 2026

As at the date of this announcement, the Board comprises Mr. Chan Yuen Lung Alfred, Mr. Li Tao and Ms. Tang Po Yee Joey as executive Directors; and Mr. Chow Yik, Mr. Yu Kwan Tseung Alvin and Mr. Tam Tsz Hin as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the day of its publication and on the website of the Company.