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ZHONG YING INTERNATIONAL GROUP LIMITED
中盈國際集團有限公司

(formerly known as GRAND TALENTS GROUP HOLDINGS LIMITED
廣駿集團控股有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8516)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE

References are made to the prospectus of Zhong Ying International Group Limited (the "**Company**") dated 15 December 2025 (the "**Prospectus**") and the announcement of the Company dated 8 January 2026 (the "**Announcement**") in relation to, among others, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus, unless the context otherwise requires.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, as at 4:00 p.m. on Friday, 2 January 2026, being the Latest Time for Acceptance, a total of 8 valid applications had been received for a total of 19,635,227 Rights Shares, representing approximately 47.8% of the total number of Rights Shares offered under the Rights Issue. The remaining 21,470,773 Unsubscribed Rights Shares, representing approximately 52.2% of the total number of Rights Shares offered under the Rights Issue, would be subject to the Compensatory Arrangements.

The Board wishes to announce that, as at 4:00 p.m. on Monday, 12 January 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, all the 21,470,773 Unsubscribed Rights Shares were successfully placed at the price of HK$0.67 per Share, which is equal to the Subscription Price, under the Placing. Accordingly, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the GEM Listing Rules) upon completion of the Placing.

As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional at 4:00 p.m. on Tuesday, 13 January 2026.

Accordingly, the gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK$27.5 million and the net proceeds after deducting the related expenses were approximately HK$25.0 million. The Company intends to apply the net proceeds from the Rights Issue as to (i) approximately HK$7.5 million for the expansion into agriculture-related construction projects as the main contractor, including the construction of the Chinese medicinal herb industrial base and museum for Chinese medicinal herbs; and (ii) approximately HK$7.5 million for the potential construction projects related to the health industry as the main contractor, including the planning, construction, and development of facilities such as healthcare centres, and health care serviced apartments, and (iii) approximately HK$10.0 million for general working capital of the Group, covering staff salaries, rental and office expenses, professional fees for advisory services, and operational and administrative costs.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

	Immediately before completion of the Rights Issue and the Placing		**Immediately after completion of the Rights Issue and the Placing**	
	Number of Shares	*%*	*Number of Shares*	*%*
Mr. Chu Jinzhe*(Note 1)*	548,080	3.33%	548,080	0.95%
Public Shareholders				
— Independent Placees	—	—	41,106,000	71.43%
— Other public Shareholders	15,894,350	96.67%	15,894,320	27.62%
	16,442,400	100%	57,548,400	100%

Notes:

1. Mr. Chu Jinzhe, the executive Director of the Company.

2. The percentage figures have been subject to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post, at their own risk, to their registered addresses on Tuesday, 20 January 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Wednesday, 21 January 2026.

By Order of the Board
Zhong Ying International Group Limited
Chu Jinzhe
Chairman and Executive Director

Hong Kong, 19 January 2026

As at the date of this announcement, the executive Directors are Mr. CHU Jinzhe, Ms. JIAO Yue and Mr. YUAN Bin; the non-executive Directors are Mr. CHEN Jianjun and Mr. HUA Yansong, and the independent non-executive Directors are Mr. LI Lizeng, Ms. LIU Yuchao and Mr. SO Ting Kong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on "Latest Listed Company Information" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.zyinternational.com.