THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Hang Tai Yue Group Holdings Limited ("**Company**"), you should at once hand this circular and the form of proxy to the purchaser, the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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恒泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

(1) PROPOSED CHANGE OF COMPANY NAME
AND
(2) NOTICE OF SPECIAL GENERAL MEETING

A notice convening the special general meeting ("**SGM**") of the Company to be held at 10:00 a.m. on Tuesday, 10 February 2026 at Poolside meeting room II, 2/F, Royal View Hotel, 353 Castle Peak Road, Ting Kau, Tsuen Wan, Hong Kong, is set out on pages SGM-1 to SGM-2 of this circular. A form of proxy for use by the shareholders of the Company at the SGM is published on the Company's website (www.hangtaiyue.com) and the Stock Exchange's website (www.hkexnews.hk).

Whether or not you are able to attend the SGM, you are requested to complete the form of proxy in accordance with the instructions printed thereon and return it to the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 10:00 a.m. (Hong Kong time) on Sunday, 8 February 2026, or not less than 48 hours before the time appointed for holding any adjournment or postponement of the SGM. Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment or postponement thereof should you so wish, and in such case, the form of proxy previously submitted shall be deemed to be revoked.

This circular will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for a minimum period of seven days from the date of publication and on the website of the Company at http://www.hangtaiyue.com.

22 January 2026

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"Board"	the board of Directors
"Bye-Laws"	the bye-laws of the Company
"Company"	Hang Tai Yue Group Holdings Limited, a company incorporated in the Cayman Islands and continued in Bermuda with limited liability and the issued shares of which are listed on GEM
"Director(s)"	the director(s) of the Company
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"PRC"	the People's Republic of China, and for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region of the People's Republic of China and Taiwan
"Proposed Change of Company Name"	the proposed change of the English name of the Company from "Hang Tai Yue Group Holdings Limited" to "Baijuyi Holdings Group Limited" and its secondary name in Chinese from "恆泰裕集團控股有限公司" to "白居易控股集團有限公司"
"SGM"	the special general meeting of the Company convened to be held at 10:00 a.m. on Tuesday, 10 February 2026, at Poolside meeting room II, 2/F, Royal View Hotel, 353 Castle Peak Road, Ting Kau, Tsuen Wan, Hong Kong or any adjournment or postponement thereof to consider and, if thought fit, approve the Proposed Change of Company Name, the notice of which is set out on pages SGM-1 to SGM-2 of this circular

"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company or if there has been a subsequent subdivision, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company
"Shareholder(s)"	the holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

References to time and dates in this circular are to Hong Kong time and dates.

恆泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

Non-executive Director:
Mr. Ng Ting Ho *(Chairman)*

Executive Directors:
Mr. Fong Chak Kiu
Mr. Xiao Zhengjun

Independent non-executive Directors:
Mr. Wong Siu Keung, Joe
Mr. Chan Ming Kit
Mr. Tong Hin Sum Paul
Ms. Sun Xiao

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal place of business in Hong Kong:
31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

22 January 2026

To the Shareholders

Dear Sir or Madam

PROPOSED CHANGE OF COMPANY NAME

1. INTRODUCTION

Reference is made to the announcement of the Company dated 16 January 2026 in relation to the Proposed Change of Company Name. The purpose of this circular is to provide you with further information on the Proposed Change of Company Name together with the notice of the SGM.

2. PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from "Hang Tai Yue Group Holdings Limited" to "Baijuyi Holdings Group Limited" and the secondary name in Chinese of the Company from "恆泰裕集團控股有限公司" to "白居易控股集團有限公司".

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is conditional upon the satisfaction of the following conditions:

1. the passing of a special resolution by the Shareholders at the SGM approving the Proposed Change of Company Name; and

2. the Registrar of Companies in Bermuda granting approval for the Proposed Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date of registration as set out in the certificate of change of name and certificate of secondary name. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

The new name of the Company will provide the Group with a fresh corporate image and identity, which will benefit the Group's future business development. The Board believes that the Proposed Change of Company Name will strengthen the Company's individual branding which is in the best interests of the Company and the Shareholders as a whole.

Effect of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any rights of the Shareholders or the Group's daily business operation or its financial position. All existing share certificates of the Company in issue bearing the current name of the Company shall, after the Proposed Change of Company Name becoming effective, continue to be evidence of title to such shares of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing share certificates for new share certificates bearing the new name of the Company (in both English and Chinese). Upon the Proposed Change of Company Name becoming effective, all new share certificates of the Company will only be issued in the new name of the Company.

In addition, subject to confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities of the Company on the Stock Exchange will also be changed after the Proposed Change of Company Name becoming effective. Subject to the Proposed Change of Company Name becoming effective, the Company will also adopt a new logo and change its website.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the SGM, the effective date of the Proposed Change of Company Name and details of the change of the English and Chinese stock short names, the new logo and the new website of the Company.

3. SGM AND PROXY ARRANGEMENT

The notice of the SGM is set out on pages SGM-1 to SGM-2 of this circular. At the SGM, a special resolution will be proposed to approve the Proposed Change of Company Name.

In compliance with the GEM Listing Rules, the special resolution will be put to vote by way of poll at the SGM.

A form of proxy for use at the SGM is published on the Company's website (www.hangtaiyue.com) and the Stock Exchange's website (www.hkexnews.hk). Whether or not you are able to attend the SGM, you are requested to complete the form of proxy in accordance with the instructions printed thereon and return it to the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 10:00 a.m. on Sunday, 8 February 2026 or not less than 48 hours before the time appointed for holding any adjournment or postponement of the SGM. Completion and return of the form of proxy will not preclude you from attending and voting in person at the SGM or any adjournment or postponement thereof should you so wish, and in such case, the form of proxy previously submitted shall be deemed to be revoked.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder has any material interest in the matters to be considered at the SGM. The Directors are not aware of any Shareholder who will be required to abstain from voting at the SGM pursuant to the GEM Listing Rules and/or the Bye-Laws.

The record date for determining the entitlement of the Shareholders to attend and vote at the SGM will be Tuesday, 10 February 2026. To ascertain the Shareholders' entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 5 February 2026 to Tuesday, 10 February 2026, both days inclusive, during which period no transfer of Shares will be registered. In order to qualify for the entitlement to attend and vote at the SGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Wednesday, 4 February 2026.

4. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

5. RECOMMENDATION

The Directors consider that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the special resolution to be proposed at the SGM as set out in the notice of the SGM.

Yours faithfully
On behalf of the Board
Hang Tai Yue Group Holdings Limited
Ng Ting Ho
Chairman

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恒泰裕集團控股有限公司
HANG TAI YUE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8081)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting ("**Meeting**") of Hang Tai Yue Group Holdings Limited ("**Company**") will be held at 10:00 a.m. on Tuesday, 10 February 2026 at Poolside meeting room II, 2/F, Royal View Hotel, 353 Castle Peak Road, Ting Kau, Tsuen Wan, Hong Kong, to consider and, if thought fit, approve the following resolution of the Company which will be proposed as a special resolution:

SPECIAL RESOLUTION

"**THAT** subject to and conditional upon the entry of "Baijuyi Holdings Group Limited" as the new English name of the Company and the entry of "白居易控股集團有限公司" as the new secondary name in Chinese of the Company in the register maintained by the Registrar of Companies in Bermuda and the issue of a certificate of change of name and a certificate of secondary name by the Registrar of Companies in Bermuda, the English name of the Company be changed from "Hang Tai Yue Group Holdings Limited" to "Baijuyi Holdings Group Limited" and the secondary name in Chinese of the Company be changed from "恒泰裕集團控股有限公司" to "白居易控股集團有限公司" with effect from the date of registration as set out in the certificate of change of name and the certificate of secondary name issued by the Registrar of Companies in Bermuda; and any one director of the Company be and is hereby authorised to do all such acts and things and execute all such documents, including under seal where appropriate, which he/she may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the change of the name of the Company and to attend to any necessary registration and/or filing for and on behalf of the Company."

On behalf of the Board
Hang Tai Yue Group Holdings Limited
Ng Ting Ho
Chairman

22 January 2026

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Principal place of business in Hong Kong:
31/F, Tower Two
Times Square
1 Matheson Street
Causeway Bay
Hong Kong

Notes:

1. All resolutions at the Meeting will be taken by poll pursuant to the Rules ("**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and the results of the poll will be published on the websites of the Stock Exchange and the Company in accordance with the GEM Listing Rules.

2. The record date for determining the entitlement of the shareholders of the Company to attend and vote at the Meeting will be Tuesday, 10 February 2026. To ascertain a member's entitlement to attend and vote at the Meeting, the register of members of the Company will be closed from Thursday, 5 February 2026 to Tuesday, 10 February 2026, both days inclusive, during which period no transfer of shares of the Company ("**Shares**") will be registered. In order to qualify for the entitlement to attend and vote at the Meeting, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Wednesday, 4 February 2026.

3. Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company. On a poll, votes may be given either personally or by proxy.

4. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.

5. To be valid, the instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the office of the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 10:00 a.m. on Sunday, 8 February 2026 or not less than 48 hours before the time appointed for holding any adjourned or postponed Meeting.

6. No instrument appointing a proxy shall be valid after expiration of 12 months from the date named in it as the date of its execution, except at an adjourned or postponed Meeting in cases where the Meeting was originally held within 12 months from such date.

7. Where there are joint holders of any Shares, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

8. Completion and delivery of an instrument appointing a proxy shall not preclude a member of the Company from attending and voting in person at the Meeting or any adjournment or postponement thereof if the member so wish and, in such case, the instrument appointing a proxy previously submitted shall be deemed to be revoked.

9. If a tropical cyclone warning signal no. 8 or above is hoisted, or "extreme conditions" caused by a super typhoon or a black rainstorm warning is in force at or at any time after 8:00 a.m. on the date of the Meeting, the Meeting will be postponed. The Company will post an announcement on the Company's website (www.hangtaiyue.com) and the Stock Exchange's website (www.hkexnews.hk) to notify the shareholders of the Company of the date, time and place of the rescheduled meeting. The Meeting will be held as scheduled when an amber or a red rainstorm warning signal is in force. Shareholders of the Company should decide on their own whether they would attend the Meeting under bad weather condition bearing in mind their own situations.

10. References to time and dates in this notice are to Hong Kong time and dates.