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CHINA BIOTECH SERVICES HOLDINGS LIMITED
中國生物科技服務控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8037)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the "**Meeting**") of China Biotech Services Holdings Limited (the "**Company**") will be held at Suites 1904-05A, 19/F, Sino Plaza, 255-257 Gloucester Road, Causeway Bay, Hong Kong on Thursday, 5 February 2026 at 2:30 p.m., for the following purposes:

Ordinary Resolution

1. "**THAT**:

   (a) the conditional subscription agreement (the "**Subscription Agreement**") dated 29 December 2025 and entered into between the Company as issuer and Wealth Strategy Holding Limited (the "**Subscriber**") as subscriber in relation to the subscription of convertible bonds (the "**Convertible Bonds**") in aggregate principal amount of USD35 million by the Subscriber (a copy of the Subscription Agreement having been produced to the Meeting and marked "A" and initialed by the chairman of the Meeting for the purpose of identification), and the transactions contemplated thereunder (including but not limited to the issue of the Convertible Bonds and the allotment and issue of the conversion shares (the "**Conversion Shares**") upon exercise of the conversion rights attaching to the Convertible Bonds at the initial conversion price of HK$0.66 per Conversion Share) be and are hereby approved, confirmed and ratified;

   (b) the Board be and is hereby granted a specific mandate to allot and issue the Conversion Shares upon exercise of the conversion rights attached to the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds; and

(c) any one or more Director(s) be and is/are hereby authorised to implement and take all steps and do all acts and things and execute all such documents (including under seal, where applicable) which he/she/they consider(s) necessary, desirable or expedient to give effect to the Subscription Agreement and the transactions contemplated thereunder."

By order of the Board
China Biotech Services Holdings Limited
Liu Xiaolin
Chairman and executive Director

Hong Kong, 22 January 2026

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Suites 1904-05A, 19/F Sino Plaza
255-257 Gloucester Road
Causeway Bay, Hong Kong

As at the date of this notice, the Directors are as follows:

Executive Directors:
Mr. LIU Xiaolin *(Chairman)*
Mr. HE Xun
Mr. HUANG Song
Dr. YIN Ye

Independent non-executive Directors:
Mr. YAN Guoxiang
Dr. GUO Yuantao
Dr. ZHANG Xiao

Notes:

1. A member of the Company who is entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint one or more proxies to attend the Meeting and vote on his/her/its behalf. A member who is the holder of two or more shares may appoint more than one proxy to represent him/her/it and to attend and vote in his/her/its stead at the Meeting.

2. A proxy need not be a member of the Company but must attend the Meeting in person to represent the member of the Company. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her/its attorney duly authorised in writing, or if the appointor is a corporation, either under seal or under the hand of an officer, attorney or other person authorized to sign the same.

3. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, must be deposited with the branch share registrar and transfer office of the Company in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjourned Meeting. The completion and return of the form of proxy will not preclude a member from attending and voting in person at the Meeting or any adjournment thereof if he/she/it so wishes. In that event, his/her/its form of proxy previously submitted will be deemed to be revoked.

4. In the case of joint holders of a share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto; but if more than one of such joint holders are present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

5. In compliance with the GEM Listing Rules and the bye-laws of the Company (as amended from time to time), resolutions to be proposed at the Meeting convened by this notice will be voted on by way of a poll.

6. For determining the entitlement of the shareholders of the Company to attend and vote at the Meeting, the register of members of the Company will be closed from Monday, 2 February 2026 to Thursday, 5 February 2026 (both days inclusive) during which period no transfer of Shares will be effected. Shareholders whose names appeared on the register of members of the Company at the close of business on Thursday, 5 February 2026 will be entitled to attend and vote at the Meeting. In order to be entitled to attend and vote at the Meeting, all transfers of shares, accompanied by the relevant share certificates and the appropriate transfer forms, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited of Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration no later than 4:30 p.m. on Friday, 30 January 2026.

7. If tropical cyclone warning signal number 8 or above, "extreme conditions" announced by the HKSAR Government or a black rainstorm warning signal is in effect any time and remains in force 3 hours before the time of the Meeting on the date of the Meeting, the Meeting will be postponed. The Company will publish an announcement on the website of the Company at www.cbshhk.com and the HKEX news website of the Stock Exchange at www.hkexnews.hk to notify the shareholders of the Company of the date, time and place of the rescheduled meeting.

8. If shareholders have any particular access request or special needs for participating in the Meeting, he/she will have to leave his/her contact information, including name, telephone number and email address to the Company by email to info@chinabioservices.com or by calling the Company's hotline at (852) 3188 3333 during business hours from 9:30 a.m. to 5:30 p.m. from Monday to Friday, excluding Hong Kong public holidays.